

**IN THE UNITED STATES BANKRUPTCY COURT  
FOR THE NORTHERN DISTRICT OF TEXAS  
FORT WORTH DIVISION**

In re:	§	Chapter 11
	§	
Corsicana Bedding, LLC, <i>et al.</i> , <sup>1</sup>	§	Case No. 22-90016-elm11
	§	
Debtors.	§	Jointly Administered

**NOTICE REGARDING POTENTIAL ASSUMPTION AND ASSIGNMENT  
OF CERTAIN EXECUTORY CONTRACTS AND UNEXPIRED LEASES**

TO ALL COUNTERPARTIES TO EXECUTORY CONTRACTS AND UNEXPIRED LEASES  
ON THE ATTACHED EXHIBITS, PLEASE TAKE NOTICE OF THE FOLLOWING:

- a. On July 28, 2022, the Court entered an order [Docket No. 215] (the “Bidding Procedures Order”)<sup>2</sup> granting certain of the relief sought in the Motion, including, among other things, approving: (a) the bidding procedures for the Sale of the Assets (the “Bidding Procedures”); and (b) procedures for the assumption and assignment of Contracts (the “Assumption and Assignment Procedures”).
- b. On July 28, 2022, the Debtors filed their *Notice of (I) Debtors’ Request for Authority to Assume and Assign Certain Executory Contracts and Unexpired Leases, and (II) Debtors’ Proposed Cure Amounts* [Docket No. 219] (the “Original Cure Notice”).
- c. On August 11, 2022 the Debtors filed their *Notice Regarding (I) No Qualified Competing Bids, (II) Cancellation of Auction, and (III) Scheduling of Hearing Regarding Assumption and Assignment of Executory Contracts* [Docket No. 298] (the “August 11 Notice”) designating Corsicana Acquisition, LLC (the “Stalking Horse Bidder”) as the winning bidder for the sale of the Debtors’ Assets.
- d. As stated in the August 11 Notice, the hearing to consider the Debtors’ request for authority to assume and assign, in the Stalking Horse Bidder’s discretion, the contracts and leases identified in the Original Cure Notice (excluding the Removed Contracts (defined below), the “Assignable Contracts”) will go forward on **Wednesday, August 24, 2022 at 1:30 p.m. Central Time** (the “Authorization Hearing”); *provided that* consideration of the following

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<sup>1</sup> The Debtors in these chapter 11 cases, along with the last four digits of each Debtor’s federal tax identification number, are: Corsicana Bedding, LLC (3019) (“Corsicana”); Thetford Leasing LLC (7227) (“Thetford”); Olive Branch Building, LLC (7227) (“Olive Branch”); Eastern Sleep Products Company (1185) (“Eastern Sleep”); Englander-Symbol Mattress of Mississippi, LLC (5490) (“Englander Symbol”); Hylton House Furniture, Inc. (5992) (“Hylton House”); Luuf, LLC (3450) (“Luuf”); Symbol Mattress of Florida, Inc. (4172) (“Symbol Florida”); Symbol Mattress of Pennsylvania, Inc. (3160) (“Symbol Pennsylvania”); Symbol Mattress of Wisconsin, Inc. (0871) (“Symbol Wisconsin”); Symbol Mattress Transportation, Inc. (1185) (“Symbol Transportation”); and Master Craft Sleep Products, Inc. (4961) (“Master Craft”). The location of the Debtors’ service address is P.O. Box 3233, Fort Worth, TX 76113.

<sup>2</sup> Any capitalized terms not defined herein shall have the meaning ascribed to them in the Bidding Procedures Order.

matters will **not** go forward at the Authorization Hearing but will, instead, be heard on separate dates and times:<sup>3</sup>

- i. Issues that are the subject of the Englander Assumption Motion (as defined in the August 11 Notice), which is currently scheduled to go forward on August 23, 2022;
- ii. Potential assumption and assignment of the lease by and between Corsicana, as tenant, and 1420 W Mockingbird LLC f/k/a Bal Bay Realty Ltd., as landlord, set forth as item 11 on the Original Cure Notice and the *Limited Objection and Reservation of Rights of 1420 W Mockingbird LLC fka Bal Bay Realty Ltd. To Notice of (I) Debtors' Potential Assumption and Assignment of Executory Contracts and Unexpired Leases and (II) Proposed Cure Amounts* [Docket No. 317] related thereto, which will likely be moot based upon the *Debtors' Third Omnibus Motion to Reject Certain Executory Contracts and Unexpired Leases Pursuant to Section 365 of the Bankruptcy Code and Bankruptcy Rule 6006* [Docket No. 344];
- iii. Potential assumption and assignment of the leases by and between Eastern Sleep and Corsicana, as tenants, and Phoenix Glendale Industrial Investors LLC, Phoenix Multi-State Holdings One LLC, and Phoenix Richmond Industrial Investors LLC, as landlords (collectively, "Phoenix"), set forth as items 189, 202, 203, 204, 205 and 206 (collectively, the "Phoenix Leases") on the Original Cure Notice, and *Phoenix Investors, LLC's Objection to Proposed Cure Amounts Listed on Exhibit A to Debtors' Notice of (I) Debtors' Potential Assumption and Assignment of Executory Contracts and Unexpired Leases and (II) Proposed Cure Amounts* [Docket No. 318] (the "Phoenix Objection"), which will be scheduled for September 7, 2022 at 11:00 a.m. unless the Debtors and Phoenix have not resolved the Phoenix Objection prior to September 2, 2022 in which case the Phoenix Objection will be set a later time mutually agreeable to the Debtors and Phoenix or ordered by the Court;
- iv. Potential assumption and assignment of the contract with UFP Southwest LLC and UFP Dallas d/b/a Bigs Packaging & Lumber (collectively, "UFP") set forth as item 268 on the Original Cure Notice, which remains subject to ongoing discussions between the Debtors and UFP and will be set, if necessary, at a later date; and
- v. Potential assumption and assignment of the lease by and between Corsicana, as tenant, and Corsicana BTS, LLC, as landlord and successor-in-interest to Pinchal & Company ("Corsicana BTS"), set forth as item 207 on the Original Cure Notice, which remains subject to ongoing discussions between the Debtors and Corsicana BTS and will be set, if necessary, at a later date.

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<sup>3</sup> For the avoidance of doubt, all objections to the potential assumption and assignment of the contracts and leases set forth in this paragraph d. are preserved. Further, the Debtors intend to supplement the Original Cure Notice with additional contracts and leases that they had not previously identified. Counterparties to such contracts and leases will have an opportunity to object as set forth in the Assumption and Assignment Procedures, and any such supplement will not be addressed at the Authorization Hearing.

- e. In addition to two of the leases with XTRA Leasing, LLC (“XTRA”) that were identified as items 284 and 286 on the Original Cure Notice, the Debtors have identified six additional trailer leases that were omitted from the Original Cure Notice but which the Debtors may elect to assume and assign (collectively with items 284 and 286 on the Original Cure Notice, the “XTRA Leases”) at the aggregate Cure Amount of \$5,526.48, as agreed to by the Debtors and Counsel for XTRA. The XTRA Leases relate to the following unit numbers and account numbers:

Unit Number	Account Number
U32301	042051785
U80124	042051716
W40946	042052543
W42141	042052544
W43843	042051717
W43877	042051787
W48242	042051718
W48808	042051723

- f. Information regarding the Stalking Horse Bidder’s ability to perform under the Assignable Contracts that are ultimately assumed and assigned to the Stalking Horse Bidder is set forth in the *Declaration of Michael Juniper in Support of Sale of Debtors’ Assets to Stalking Horse Bidder* [Docket No. 339] filed on August 20, 2022 and attached hereto as **Exhibit A**.
- g. The Debtors have determined that they do not intend to request authority to assume and assign certain contracts and leases identified on **Exhibit B** attached hereto (the “Removed Contracts”), which were included on the Original Cure Notice inadvertently, have been previously rejected or addressed through Court order, or are subject to pending motions to assume or reject. For each of the Removed Contracts, **Exhibit B** identifies (i) the corresponding item number on the Original Cure Notice; (ii) the Contract Counterparty’s name and address; (iii) the Debtor entity name; (iv) the title of contract; (v) the contract type; (vi) the reason for removal from the Original Cure Notice; and (vii) the effective date of rejection, if applicable.
- h. Attached hereto as **Exhibit C** is the proposed form of order that the Debtors will present to the Court at the Authorization Hearing in connection with their request for authority to assume and assign the Assignable Contracts to the Stalking Horse Bidder.
- i. The Stalking Horse Bidder has not yet determined which Assignable Contracts will be assumed and assigned to the Stalking Horse Bidder as Assumed Contracts and which will be designated as Excluded Contracts (as each term is defined in the Stalking Horse APA). Upon the Stalking Horse Bidder’s determination of the final list of Assumed Contracts, the Debtors will file and serve the definitive list of the Assumed Contracts and Excluded Contracts.
- j. The Debtors are filing this notice to provide a summary status update regarding cure amounts and assumption and assignment to contract counterparties. In the event of any

inconsistency between this notice and any Order of the Court or the Stalking Horse APA, the terms of such Orders and the Stalking Horse APA shall control.

DATED this 22nd day of August, 2022.

By: /s/ Ian T. Peck

Stephen M. Pezanosky

State Bar No. 15881850

Ian T. Peck

State Bar No. 24013306

Eli O. Columbus

State Bar No. 24028062

**HAYNES AND BOONE, LLP**

301 Commerce Street, Suite 2600

Fort Worth, TX 76102

Telephone: 817.347.6600

Facsimile: 817.347.6650

Email: [stephen.pezanosky@haynesboone.com](mailto:stephen.pezanosky@haynesboone.com)

Email: [ian.peck@haynesboone.com](mailto:ian.peck@haynesboone.com)

Email: [eli.columbus@haynesboone.com](mailto:eli.columbus@haynesboone.com)

**ATTORNEYS FOR DEBTORS**

**EXHIBIT A**

**Declaration of Michael Juniper**

Stephen M. Pezanosky  
State Bar No. 15881850  
Ian T. Peck  
State Bar No. 24013306  
David L. Staab  
State Bar No. 24093194  
HAYNES AND BOONE, LLP  
301 Commerce Street, Suite 2600  
Fort Worth, TX 76102  
Telephone: 817.347.6600  
Facsimile: 817.347.6650  
Email: stephen.pezanosky@haynesboone.com  
Email: ian.peck@haynesboone.com  
Email: david.staab@haynesboone.com

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Corsicana Bedding, LLC, <i>et al.</i> , <sup>1</sup>	§	Case No. 22-90016-elm11
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Debtors.	§	Jointly Administered

**DECLARATION OF MICHAEL JUNIPER IN SUPPORT OF SALE OF  
DEBTORS' ASSETS TO STALKING HORSE BIDDER**

Pursuant to 28 U.S.C. § 1746, I, Michael Juniper, hereby submit this declaration (this “Declaration”) under penalty of perjury, to the best of my knowledge, information and belief:

1. My background and qualifications are set forth in the *Declaration of Michael Juniper in Support of Chapter 11 Petitions and First Day Motions*, Docket No. 15 (the “First Day Declaration”), which is incorporated herein by reference. I am submitting this Declaration in

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support of the *Debtors' Amended Motion Pursuant to Bankruptcy Code §§ 105(a), 363, and 365, and Bankruptcy Rules 2002, 6004, and 6006, for Entry of an Order (A) Approving Sale and Bidding Procedures and Limited Bid Protections in Connection with Sale of Assets of the Debtors, (B) Authorizing the Sale of Assets Free and Clear of All Liens, Claims, Encumbrances, and Other Interests, and (C) Granting Related Relief* [Docket No. 108] (the “Sale Motion”)<sup>2</sup> and the sale to the Stalking Horse Bidder.

2. Except as otherwise indicated herein, all facts set forth in this Declaration are based upon my personal knowledge, discussions with other members of the Debtors’ management team and the Debtors’ advisors, review of relevant documents and information concerning the Debtors’ operations, financial affairs, and restructuring initiatives, or represent my opinions and beliefs based upon my professional experience and knowledge of the Debtors and their operations. If I were called upon to testify, I could and would testify competently to the facts set forth herein on that basis. I am authorized to submit this Declaration on behalf of the Debtors.

### **The DIP Facilities and Related Milestones**

3. I am familiar with the fact that the Debtors needed third-party financing to continue operations while conducting a robust sale and marketing process during the pendency of these Chapter 11 Cases. I understand that on June 28, 2022, the Court entered the *Interim Order Pursuant to 11 U.S.C. §§ 105, 361, 362, 363, 364, 503 and 507 (I) Authorizing the Debtors to Obtain Senior Secured Superpriority Postpetition Financing; (II) Granting (A) Liens and Superpriority Administrative Claims and (B) Adequate Protection to Certain Prepetition Lenders; (III) Authorizing the Use of Cash Collateral; (IV) Scheduling Final Hearing; and (V) Granting Related Relief* [Docket No. 53] (the “Interim DIP Order”), granting approval for the Debtors to

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<sup>2</sup> Capitalized terms used but not defined herein shall have the meanings set forth in the Sale Motion.

obtain interim postpetition financing from the DIP Secured Parties (as defined in the Interim DIP Order). I understand further that on July 28, 2022, the Court entered its *Final Order Pursuant to 11 U.S.C. §§ 105, 361, 362, 363, 364, 503 and 507 (I) Authorizing the Debtors to Obtain Senior Secured Superpriority Postpetition Financing; (II) Granting (A) Liens and Superpriority Administrative Claims and (B) Adequate Protection to Certain Prepetition Lenders; (III) Authorizing the Use of Cash Collateral; and (IV) Granting Related Relief* [Docket No. 211] (the “Final DIP Order”) approving the DIP Facilities (as defined in the Final DIP Order) on a final basis. This financing was critical in giving the Debtors the means to implement a marketing and sale process during the Bankruptcy Cases.

4. In advising the Debtors regarding debtor-in-possession financing and the sale and marketing of their Assets, I developed an understanding of the Sale process milestones (the “Milestones”) required under the terms of the DIP Facilities. Specifically, the DIP Facilities require the Debtors to achieve, among others, the following Milestones related to the Sale:

- No later than 60 days after the Petition Date, or by August 24, 2022, the Bankruptcy Court shall have entered one or more orders authorizing and approving the sale of all or substantially all of the Debtors’ assets pursuant to one or a series of related or unrelated transactions, and such order(s) shall be in a form and substance reasonably acceptable to the DIP Secured Parties; and
- No later than 75 days after the Petition Date, or by September 8, 2022, the approved sale(s) of all or substantially all of the Debtors’ assets shall have been consummated.

Final DIP Order at Ex. D. It is my understanding that the Milestones were a key component of consideration for the DIP Secured Parties, without which they were unwilling to provide the DIP Facilities.

### **The Sale and Marketing Process**

5. Additional background information regarding the development of the Bidding



Procedures and Sale timeline may be found in the *Declaration of Michael Juniper in Support of the Bidding Procedures in Connection with the Sale of Assets of Debtors* [Docket No. 182] (the “Juniper Bid Procedures Declaration”), which is incorporated herein by reference.

6. Given the extensive sale and marketing efforts carried out by the Debtors and Houlihan Lokey, which efforts began prior to the Petition Date, I believe that the Debtors and Houlihan Lokey had sufficient time to conduct a robust marketing and solicitation process under the Milestones to ensure that a market-tested purchase price was obtained. With the Debtors’ assistance, Houlihan Lokey prepared a detailed confidential information memorandum and compiled information regarding the Assets for placement in a virtual data room (the “VDR”) that was made accessible to prospective buyers to conduct due diligence. Initial outreach to prospective buyers began on June 20, 2022, and the Bid Deadline was set on August 10, 2022. Thus, including prepetition marketing efforts, the Debtors and Houlihan Lokey spent nearly two months soliciting Qualified Bids in an effort to determine the highest and best offer for the Sale.

7. Throughout the process, and particularly in the weeks leading up to the Bid Deadline, the Debtors and Houlihan Lokey spent substantial time engaging with prospective buyers in an effort to solicit Qualified Bids for purposes of an auction. As diligence requests continued to be made, the Debtors and Houlihan Lokey identified and uploaded significant additional material to meet these information requests. In addition, Houlihan Lokey scheduled numerous calls with prospective buyers as they conducted their due diligence.

8. After nearly two months of marketing their Assets, the Debtors received one partial bid before the Bid Deadline expired, which was submitted by Englander Sleep Products, L.L.C. (“Englander”). Whereas the Stalking Horse APA contemplates the acquisition of substantially all of the Debtors’ assets in exchange for a credit bid of \$125,000,000, cash component of \$200,000,

the Stalking Horse Bidder's assumption or refinancing of the over \$25 million ABL Facility, and the assumption of the Assumed Liabilities, the only asset Englander proposed to purchase in its bid was Olive Branch's membership interest in Englander, in exchange for significantly less consideration than provided for in the Stalking Horse APA and without Englander's assumption of any significant liabilities. Therefore, Englander's bid was a Partial Bid as defined in the Bidding Procedures Order. Pursuant to paragraph 4.a. of the Bidding Procedures Order, after consulting with the Consultation Parties, the Debtors exercised their discretion to determine that Englander's Partial Bid should not be considered a Qualified Bid. Thus, the Debtors ultimately canceled the Auction because they received no Qualified Bids other than the Stalking Horse APA.

9. The Debtors, with the assistance of Houlihan Lokey, conducted the marketing and sale process for the Assets in a manner that was thorough, fair, designed to maximize value and in compliance with the Bid Procedures Order in all material respects. All prospective buyers that expressed a potential interest in the Assets were afforded a full, fair, and reasonable opportunity to conduct diligence and submit offers for the Assets and to object or otherwise be heard with respect to the process. At all times, the Debtors' discussions with prospective buyers for the Assets were conducted in good faith and at arm's length, and by parties who were (or had the opportunity to be) represented by their own counsel and advisors. It is, therefore, my opinion that the Stalking Horse APA is the result of a value-maximizing process that was carried out effectively and represents the best and highest offer for the Debtors' Assets.

#### **Consideration Pursuant to the Stalking Horse APA**

10. Closing of the Stalking Horse APA will result in value to the Debtors' estates in excess of \$165 million, including, without limitation, the following components:

- (a) a **\$125,000,000** credit bid consisting of (i) all outstanding DIP Term Loan Obligations (as defined in the Final DIP Order) as of the Closing Date and (ii) a

portion of the Prepetition Term Loan Obligations (as defined in the Final DIP Order);

- (b) the **\$200,000** Cash Purchase Price (as defined in the Stalking Horse APA);
- (c) assumption or refinancing in cash of all obligations outstanding under the ABL Facility (which includes the DIP Revolver Facility, each as defined in the Final DIP Order), which total in excess of **\$25,000,000**;
- (d) assumption of the Assumed Liabilities identified in section 2.3 of the Stalking Horse APA (collectively, the “Assumed Liabilities”), which include, among other things:
  - government charges or fees related to the Purchased Assets first arising and accruing on and after the Closing Date (other than Taxes attributable to a Pre-Closing Tax Period, as each term is defined in the Stalking Horse APA), which are currently estimated to total **\$100,000**;
  - accounts payable incurred by the Debtors in the ordinary course of business from and after the commencement of the Chapter 11 Cases, which are currently estimated to total **\$2,000,000**;
  - estimated claims entitled to priority under section 503(b)(9) of the Bankruptcy Code and identified by the Debtors, which are currently estimated to total **\$5,904,000**;
  - the Debtors’ obligation to pay the Sale Transaction Fee pursuant to the terms of that certain Engagement Letter between the Sellers and Houlihan Lokey Capital, Inc., dated June 8, 2022, which is currently estimated to total **\$850,000** (after application of certain credits and interim payments);
  - fees payable to A&G Real Estate Partners, LLC, which are currently estimated to total **\$100,000-150,000**;
  - liabilities arising from the Debtors’ Customer Programs (as defined in the *Debtors’ Emergency Motion for Entry of an Order Authorizing the Debtors to Honor Certain Prepetition Obligations to Customers and to Otherwise Continue Customer Programs in the Ordinary Course of Business* [Docket. No. 11]), which are estimated to be **\$1,500,000 – \$1,700,000** in the aggregate as of the date hereof;
  - accrued and unpaid liabilities pursuant to 28 U.S.C. § 1930(a) as of the Closing Date, which are currently estimated to total **\$0**;

- all liabilities and obligations of the Sellers in respect of any Transferred Employee (as defined in the Stalking Horse APA), which are currently estimated to total **\$2,300,000** in the aggregate as of the date hereof;
- amounts payable with respect to any Permitted Liens (as defined in the Stalking Horse APA) in connection with any financing of the Stalking Horse Bidder, Assigned Contracts,<sup>3</sup> and any statutory liens for taxes, assessments or other government charges, the amount of which are currently unknown;
- all liabilities under the KEIP (as defined in the *Order Granting Debtors' Motion for Entry of An Order: (I) Approving Debtors' Key Employee Incentive Plan and (II) Granting Related Relief* [Docket No. 282] (the "KEIP Order")), which are estimated to total **\$550,000**; and
- any other unpaid liabilities of the Debtors that constitute allowed administrative expense claims as of the Closing Date and set forth in the Approved Budget (as defined in the Stalking Horse APA), the amount of which are currently unknown;

and

- (e) payment of Cure Amounts in connection with Assigned Contracts, which amounts will not be established until definitive decisions are made regarding which contracts will be assigned to the Stalking Horse Bidder but are currently estimated to total **\$2 million**.

11. The Assumed Liabilities represent a substantial portion of the total consideration that the Stalking Horse Bidder has agreed to pay to acquire the Debtors' Assets pursuant to the Stalking Horse APA. It is my opinion that a Sale to the Stalking Horse Bidder provides the best and perhaps only means of satisfying all such obligations of the Debtors. Further, all valid lienholders either support the transaction, will be paid in full, or their liens will remain attached to the Assets as Permitted Liens. For this reason, it is my opinion that the terms of the Stalking Horse APA adequately protect all lienholders.

12. It is my opinion, based on my familiarity with the Debtors' going-concern value as established by the Stalking Horse APA as compared with the liquidation value of their Assets, that

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<sup>3</sup> The term "Assigned Contracts" as used herein shall have the definition set forth in the Stalking Horse APA.

the total consideration to be paid under the Stalking Horse APA will result in substantially more value to the estates and their creditors than any other alternative, including a chapter 7 liquidation.

**The Stalking Horse Bidder's Financial Ability to Close  
and Satisfy Post-Closing Obligations**

13. During the course of negotiations regarding the terms of the DIP Facilities and of the Stalking Horse APA, I have had the opportunity to work closely with the Debtors' Prepetition Term Loan Lenders and have become generally familiar with the financial wherewithal of the Prepetition Term loan Lenders. The Stalking Horse Bidder is an acquisition vehicle formed by Debtors' Prepetition Term Loan Lenders, who have historically loaned the Debtors in excess of \$130 million in funded debt.

14. The Debtors and CR3 have worked together closely with the Stalking Horse Bidder to develop certain financial forecasts of the results of post-closing operations of the business. The results of these efforts are set forth in the financial projections attached hereto as **Exhibit A** (the "Financial Projections"). My team at CR3 and the Debtors used the Financial Projections to evaluate the likelihood that the Stalking Horse Bidder would be able to satisfy its post-closing obligations pursuant to the Stalking Horse APA from (i) working capital that is being purchased by the Stalking Horse Bidder pursuant to the Stalking Horse APA; (ii) debt financing from the Debtors' existing ABL Facility that is being assumed by the Stalking Horse Bidder; (iii) additional working capital funding that will be provided by the Stalking Horse Bidder (in the form of either debt or equity) and (iv) the revenues generated by the business post-closing.

15. Based upon (i) my review and analysis of the Debtors' business as it will exist after it is acquired by the Stalking Horse Bidder and (ii) my collaborative work with the Debtors' management team (which will likely be hired by the Stalking Horse Bidder at the closing of the Sale to serve those same roles post-closing), other CR3 personnel, and the Stalking Horse Bidder,

I believe that the Financial Projections are reasonable and that Stalking Horse Bidder has the financial capability to satisfy all obligations necessary to close the transaction pursuant to the terms of the Stalking Horse APA, and to perform its post-closing obligations under the Stalking Horse APA.

**Assumption and Assignment, Related Cures, and Adequate Assurance**

16. The Stalking Horse APA contemplates the potential assumption and assignment of certain Contracts and Leases in connection with the Sale to the Stalking Horse Bidder. Under my direction, a team of the Debtors' employees is working with the Debtors' professionals, in consultation with the Stalking Horse Bidder, to review all of the Debtors' executory contracts and unexpired leases to determine which are necessary for continued operations and contain favorable terms. I expect that this process will be completed prior to the 75-day post-closing deadline contained in the Stalking Horse APA for designation of which Contracts and Leases will become the Assigned Contracts.

17. The Debtors and their professionals also reviewed the Debtors' invoices, books and records to determine the amounts necessary to cure such contracts and unexpired leases in the event they were to be assumed and assigned. Based on this review, the Debtors prepared and filed the Notice of (I) Debtors' Request for Authority to Assume and Assign Certain Executory Contracts and Unexpired Leases, and (II) Debtors' Proposed Cure Amounts [Docket No. 219] (the "Original Cure Notice"), which will be modified or supplemented by subsequent notices (together with the Original Cure Notice, the "Cure Notices"). Each of the Cure Notices include an exhibit that lists each contract and unexpired lease identified for potential assumption and assignment and the Cure Amounts for each contract or lease. I believe the amounts set forth in the Cure Notices accurately reflect the amount necessary to cure any defaults under the Contracts and Leases identified therein. To the extent that certain counterparties to the Contracts or Leases have disputed

the Cure Amounts in a timely manner, the Debtors may attempt to resolve such cure amounts or bring them before the Bankruptcy Court for appropriate rulings.

18. Pursuant to the Stalking Horse APA, the Stalking Horse Bidder is obligated to pay Cure Amounts in connection with the Assigned Contracts. As noted above, the Stalking Horse Bidder has not yet completed the process of designating which Contracts and Leases will become Assigned Contracts. When such process is complete, I believe the Stalking Horse Bidder has the financial ability to satisfy the Cure Amounts for the Assigned Contracts. Moreover, as noted above, and as indicated in Financial Projections, the benefits to be conferred on the business through (i) the operational improvements designed by the Debtors' management and either already implemented or in process of implementation; (ii) the elimination of significant debt by virtue of the Stalking Horse Bidder's credit bid; (iii) the rejection of several burdensome contracts and leases during the Bankruptcy Case, the Stalking Horse Bidder projects sufficient post-closing working capital and liquidity to satisfy operational expenses, including post-closing obligations under Assigned Contracts. Accordingly, I submit that the counterparties to the Assumed and Assigned Contracts are adequately assured of the Stalking Horse Bidders' future performance under the Assigned Contracts.

**Good Faith of the Stalking Horse Bidder and No Successor Liability**

19. Neither the Debtors nor the Stalking Horse Bidder have engaged in any conduct that would cause or permit the Stalking Horse APA to be avoided under section 363(n) of the Bankruptcy Code. Specifically, the Stalking Horse Bidder has not acted in a collusive manner with any person or entity, and the Purchase Price was not controlled by any agreement among the bidders but was, instead, the result of good faith, arms'-length negotiations between the Stalking Horse Bidder and the Debtors, who were both represented by professional advisors.

20. The Stalking Horse Bidder is purchasing the Assets in good faith and is a good faith buyer within the meaning of section 363(m) of the Bankruptcy Code. Specifically: (i) the Stalking Horse Bidder did not cause the Debtors' bankruptcy cases; (ii) the Stalking Horse APA was heavily negotiated by the Stalking Horse Bidder and the Debtors with the assistance of professional advisors over a significant time period of time; (iii) the Stalking Horse Bidder disclosed all payments to be made by the Stalking Horse Bidder in connection with the Sale; (iv) the Stalking Horse Bidder recognizes that the Debtors were free to deal with any other party interested in purchasing the Assets; (v) no common identity of directors, managers, or officers exists among the Stalking Horse Bidder and the Debtors; (vi) the negotiation and execution of the Stalking Horse APA was at arms'-length and in good faith, and at all times the Stalking Horse Bidder and the Debtors were represented by competent counsel of their choosing; (vii) the Stalking Horse Bidder complied in all material respects with the Bidding Procedures; and (viii) the Stalking Horse Bidder has not acted in a collusive manner with any person or entity.

21. But for the protections afforded to the Stalking Horse Bidder under the Bankruptcy Code and the Sale Order, the Stalking Horse Bidder would not have offered the consideration contemplated in the Stalking Horse APA and would be unwilling to consummate the transactions set forth in the Stalking Horse APA. If the Sale of the Assets were not free and clear of all liens, claims, encumbrances, and interests, or if the Stalking Horse Bidder would—or in the future could—be liable for any such liens, claims, encumbrances, and interests, other than any liens, claims, or encumbrances expressly assumed pursuant to the Stalking Horse APA, the Stalking Horse Bidder would not be willing to consummate the transactions to acquire the Assets.

22. The total consideration to be provided for under the Stalking Horse APA reflects the Stalking Horse Bidder's reliance on the Sale Order to provide, pursuant to sections 105(a)



and 363(f) of the Bankruptcy Code, that, upon the Sale closing, the Debtors have title to, possession of, and the right to transfer the Assets free and clear of all liens, claims, encumbrances, and interests (other than liens and claims expressly assumed in the Stalking Horse APA).

23. None of the transactions contemplated by the Stalking Horse APA, including, without limitation, the Sale or the assumption and assignment of the Assigned Contracts, is being undertaken for the purpose of hindering, delaying, or defrauding creditors under the Bankruptcy Code or under the laws of the United States, any state, territory, possession thereof.

24. The Stalking Horse Bidder has been working internally and with its counsel towards consummation of the transactions contemplated by the Stalking Horse APA and expects to continue that work if the Sale to the Stalking Horse Bidder is approved by the Bankruptcy Court.

**Debtors' Authority to Close Sale and Security of Personally Identifiable Information**

25. As the Debtors' Chief Restructuring Officer, I am responsible for working with the CEO of the Debtors' parent company, Eric Rhea, and its board of directors (collectively, the "Corporate Team") to make ordinary-course business decisions that will best position the Debtors to succeed in their operations on a go-forward basis. It is the opinion of the Corporate Team that a Sale to the Stalking Horse Bidder represents the best path forward to preserve the value of the Debtors as a going concern. Accordingly, the Debtors have obtained the requisite corporate authorizations and consents from the Corporate Team to enter into the Stalking Horse APA and satisfy the obligations set forth therein.

26. To the extent personally identifiable information ("PII") is transferred to the Stalking Horse Bidder, the Debtors will work with the Stalking Horse Bidder to ensure compliance with any existing policies regarding PII.

**Conclusion**

27. Having worked with the Debtors and counsel to negotiate the terms of the Stalking Horse APA, having reviewed the Stalking Horse APA in detail, and having participated in the marketing and sale process for the Assets, it is my opinion that the terms and condition set forth in the Stalking Horse APA, including the Purchase Price, are fair and reasonable, represent the highest and best offer received for the Assets, and the sale of the Assets in accordance with the provisions of the Stalking Horse APA is in the best interests of the Debtors' estates. Accordingly, I respectfully submit that the Sale to the Stalking Horse Bidder is in the best interests of the Debtors' estates and should be approved pursuant to the terms of the Stalking Horse APA.

Pursuant to 28 U.S.C. § 1746, I declare under the penalty of perjury that the foregoing is true and correct to the best of my knowledge, information, and belief.

Dated: August 20, 2022

/s/ Michael Juniper

Michael Juniper  
Chief Restructuring Officer

**Exhibit A**

FINANCIAL PROJECTIONS

## Corsicana Acquisition (NewCo)

Post-Close Weekly Cash Flow Forecast<sup>1</sup>

Values in \$000s	FCST Wk 1	FCST Wk 2	FCST Wk 3	FCST Wk 4	FCST Wk 5	FCST Wk 6	FCST Wk 7	FCST Wk 8	FCST Wk 9	FCST Wk 10	FCST Wk 11	FCST Wk 12	FCST Wk 13	FCST Wk 14	FCST Wk 15	FCST Wk 16	FCST Total
Week Ending	9/17/22	9/24/22	10/1/22	10/8/22	10/15/22	10/22/22	10/29/22	11/5/22	11/12/22	11/19/22	11/26/22	12/3/22	12/10/22	12/17/22	12/24/22	12/31/22	
Customer Collections	5,223	5,223	5,223	4,984	4,984	4,984	4,984	5,513	5,646	5,646	3,388	5,683	5,738	5,738	4,590	4,590	82,136
Other Collections	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-
<b>Total Cash Receipts</b>	<b>5,223</b>	<b>5,223</b>	<b>5,223</b>	<b>4,984</b>	<b>4,984</b>	<b>4,984</b>	<b>4,984</b>	<b>5,513</b>	<b>5,646</b>	<b>5,646</b>	<b>3,388</b>	<b>5,683</b>	<b>5,738</b>	<b>5,738</b>	<b>4,590</b>	<b>4,590</b>	<b>82,136</b>
<b>Operating Disbursements</b>																	
Materials Purchase	(3,169)	(3,169)	(3,169)	(2,912)	(2,912)	(2,912)	(2,912)	(3,106)	(3,154)	(3,154)	(1,852)	(3,175)	(3,206)	(3,206)	(2,545)	(2,545)	(47,101)
Payroll & Benefits	(1,176)	(576)	(1,526)	(605)	(1,208)	(678)	(1,257)	(1,009)	(1,231)	(642)	(1,222)	(968)	(1,195)	(597)	(1,177)	(571)	(15,636)
Freight	(682)	(682)	(682)	(666)	(666)	(666)	(666)	(712)	(723)	(723)	(434)	(729)	(737)	(737)	(590)	(590)	(10,684)
Insurance	(990)	-	-	(330)	-	-	-	(330)	-	-	-	(330)	-	-	-	-	(1,980)
Rents & Utilities	(45)	(45)	(519)	(45)	(45)	(45)	(45)	(514)	(45)	(45)	(45)	(464)	(45)	(45)	(45)	(437)	(2,474)
Other	(205)	(255)	(205)	(307)	(307)	(307)	(357)	(205)	(265)	(265)	(315)	(230)	(205)	(205)	(205)	(255)	(4,088)
<b>Total Operating Disbursements</b>	<b>(6,268)</b>	<b>(4,727)</b>	<b>(6,100)</b>	<b>(4,865)</b>	<b>(5,137)</b>	<b>(4,607)</b>	<b>(5,237)</b>	<b>(5,875)</b>	<b>(5,418)</b>	<b>(4,829)</b>	<b>(3,868)</b>	<b>(5,896)</b>	<b>(5,388)</b>	<b>(4,790)</b>	<b>(4,561)</b>	<b>(4,397)</b>	<b>(81,963)</b>
<b>Oper. Cash Flow</b>	<b>(1,044)</b>	<b>496</b>	<b>(877)</b>	<b>119</b>	<b>(154)</b>	<b>376</b>	<b>(253)</b>	<b>(362)</b>	<b>228</b>	<b>817</b>	<b>(480)</b>	<b>(213)</b>	<b>350</b>	<b>948</b>	<b>29</b>	<b>193</b>	<b>173</b>
<b>Non-Operating Disbursements</b>																	
Debt Service	-	-	(132)	-	-	-	-	(205)	-	-	-	-	-	-	-	(207)	(543)
Contract Cures / 503b(9) / KEIP	(3,823)	(2,000)	(1,904)	(100)	-	-	-	(100)	(550)	-	-	-	(100)	-	-	-	(8,577)
<b>Total Non-Operating Disbursements</b>	<b>(3,823)</b>	<b>(2,000)</b>	<b>(2,036)</b>	<b>(100)</b>	<b>-</b>	<b>-</b>	<b>-</b>	<b>(305)</b>	<b>(550)</b>	<b>-</b>	<b>-</b>	<b>-</b>	<b>(100)</b>	<b>-</b>	<b>-</b>	<b>(207)</b>	<b>(9,120)</b>
<b>Capital Contributions</b>																	
Capital Contributions	10,206	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	10,206
<b>Net Cash Flow</b>	<b>5,339</b>	<b>(1,504)</b>	<b>(2,912)</b>	<b>19</b>	<b>(154)</b>	<b>376</b>	<b>(253)</b>	<b>(667)</b>	<b>(322)</b>	<b>817</b>	<b>(480)</b>	<b>(213)</b>	<b>250</b>	<b>948</b>	<b>29</b>	<b>(14)</b>	<b>1,259</b>
<b>Ending Book Cash<sup>2</sup></b>	<b>450</b>	<b>450</b>	<b>450</b>	<b>450</b>	<b>450</b>	<b>450</b>	<b>450</b>	<b>450</b>	<b>450</b>	<b>450</b>	<b>450</b>	<b>450</b>	<b>450</b>	<b>450</b>	<b>450</b>	<b>450</b>	<b>450</b>
<b>ABL Lender Revolver Balance</b>																	
<b>Ending Loan Balance</b>	<b>19,888</b>	<b>21,392</b>	<b>24,304</b>	<b>24,286</b>	<b>24,439</b>	<b>24,063</b>	<b>24,316</b>	<b>24,983</b>	<b>25,305</b>	<b>24,488</b>	<b>24,968</b>	<b>25,181</b>	<b>24,931</b>	<b>23,983</b>	<b>23,954</b>	<b>23,968</b>	
<b>Net Availability<sup>3</sup></b>	<b>5,427</b>	<b>4,011</b>	<b>1,187</b>	<b>1,411</b>	<b>1,464</b>	<b>2,046</b>	<b>1,999</b>	<b>1,364</b>	<b>1,030</b>	<b>1,835</b>	<b>1,348</b>	<b>1,123</b>	<b>1,361</b>	<b>2,296</b>	<b>2,316</b>	<b>2,292</b>	

## Notes:

1) All amounts are forecasted and therefore unaudited; closing is estimated to occur week ended September 10th

2) Includes operating cash and the depository sweep (deposits in transit) accounts

3) Availability is based on the current ABL Lender revolver structure

## Corsicana Acquisition (NewCo)

Post-Close Monthly Financial Projection<sup>1</sup>

														Annual	
	FCST	FCST	FCST	FCST	FCST	FCST	FCST	FCST	FCST	FCST	FCST	FCST	FCST	FCST	FCST
Values in \$000s	Dec'22	Jan'23	Feb'23	Mar'23	Apr'23	May'23	Jun'23	Jul'23	Aug'23	Sep'23	Oct'23	Nov'23	Dec'23	FY23	FY24
<b><u>Income Statement</u></b>															
Net Sales	22,997	23,474	24,147	24,441	22,656	23,231	24,062	23,597	25,663	25,461	23,506	25,137	24,716	290,091	304,595
Cost of Goods Sold	20,225	20,503	20,992	21,223	19,860	20,293	20,929	20,573	22,131	21,992	20,503	21,728	21,419	252,146	263,195
<b>Gross Profit</b>	<b>2,772</b>	<b>2,971</b>	<b>3,155</b>	<b>3,218</b>	<b>2,796</b>	<b>2,938</b>	<b>3,132</b>	<b>3,025</b>	<b>3,532</b>	<b>3,469</b>	<b>3,003</b>	<b>3,409</b>	<b>3,297</b>	<b>37,945</b>	<b>41,400</b>
- % of Net Sales	12%	13%	13%	13%	12%	13%	13%	13%	14%	14%	13%	14%	13%	13%	14%
Selling, General & Administrative	2,555	2,536	2,562	2,573	2,504	2,526	2,558	2,540	2,620	2,612	2,537	2,600	2,583	30,751	31,309
<b>Operating Income / (Loss)</b>	<b>217</b>	<b>435</b>	<b>593</b>	<b>645</b>	<b>292</b>	<b>412</b>	<b>574</b>	<b>484</b>	<b>912</b>	<b>857</b>	<b>466</b>	<b>809</b>	<b>714</b>	<b>7,194</b>	<b>10,091</b>
- % of Net Sales	1%	2%	2%	3%	1%	2%	2%	2%	4%	3%	2%	3%	3%	2%	3%
Interest Expense	(155)	(150)	(151)	(155)	(154)	(128)	(119)	(125)	(119)	(134)	(128)	(96)	(96)	(1,555)	(810)
State Income Taxes	(20)	(20)	(21)	(21)	(20)	(20)	(21)	(21)	(22)	(22)	(20)	(22)	(22)	(252)	(265)
<b>Net Income</b>	<b>42</b>	<b>265</b>	<b>421</b>	<b>469</b>	<b>118</b>	<b>263</b>	<b>435</b>	<b>339</b>	<b>771</b>	<b>701</b>	<b>317</b>	<b>691</b>	<b>596</b>	<b>5,386</b>	<b>9,015</b>
<b><u>Addbacks</u></b>															
Interest Expense	155	150	151	155	154	128	119	125	119	134	128	96	96	1,555	810
State Income Taxes	20	20	21	21	20	20	21	21	22	22	20	22	22	252	265
Depreciation <sup>2</sup>	410	410	410	410	410	410	410	410	410	410	410	410	410	4,920	4,920
<b>EBITDA</b>	<b>627</b>	<b>845</b>	<b>1,003</b>	<b>1,055</b>	<b>702</b>	<b>822</b>	<b>984</b>	<b>894</b>	<b>1,322</b>	<b>1,267</b>	<b>876</b>	<b>1,219</b>	<b>1,124</b>	<b>12,114</b>	<b>15,011</b>
- % of Net Sales	3%	4%	4%	4%	3%	4%	4%	4%	5%	5%	4%	5%	5%	4%	5%
<b><u>Free Cash Flow</u></b>															
EBITDA	627	845	1,003	1,055	702	822	984	894	1,322	1,267	876	1,219	1,124	12,114	15,011
Less: Fixed Charges <sup>3</sup>	(217)	(212)	(214)	(218)	(216)	(190)	(181)	(187)	(183)	(198)	(191)	(160)	(159)	(2,308)	(1,575)
<b>Free Cash Flow</b>	<b>410</b>	<b>633</b>	<b>789</b>	<b>838</b>	<b>486</b>	<b>632</b>	<b>803</b>	<b>707</b>	<b>1,139</b>	<b>1,069</b>	<b>686</b>	<b>1,060</b>	<b>965</b>	<b>9,806</b>	<b>13,436</b>

## Notes:

- 1) All amounts are forecasted and therefore unaudited
- 2) Depreciation held constant at most recent "OldCo" rate until completion of fresh start accounting analysis
- 3) Fixed charges include interest expense, taxes and capital expenditures; management estimates approximately \$500K per year in maintenance capital needs

**EXHIBIT B****Contracts to be Removed from Original Cure Notice**

<b>Cure Notice #</b>	<b>Contract Counterparty Name &amp; Address</b>	<b>Debtor Entity Name</b>	<b>Title of Contract</b>	<b>Contract Type</b>	<b>Reason for Removal</b>	<b>Effective Date of Rejection</b>
7	AGRO INTERNATIONAL CMBH & CO. KG SENFAMNM 21 BAD ESSEN, 49152 GERMANY	Corsicana Bedding, LLC	Business Agreement	Innersprings purchase agreement	The Debtors terminated all outstanding purchase agreements with this supplier prepetition. Item 7 was inadvertently included in the Original Cure Notice.	n/a
8	AGRO INTERNATIONAL CMBH & CO. KG MR. DOMINIK MEYER SENFAMNM 21 BAD ESSEN, 49152 GERMANY	Corsicana Bedding, LLC	Master Supply Agreement	Agreement for supply of spring cores for mattresses	Rejected pursuant to <i>Order Granting Debtors' First Omnibus Motion to Reject Certain Executory Contracts and Unexpired Leases Pursuant to Bankruptcy Code § 365 and Bankruptcy Rule 6006 as of the Petition Date</i> [Docket No. 213] (the " <u>First Rejection Order</u> ")	June 25, 2022
141	LA CUNA ENCANTADA, S.A. DE C.V. PONIENTE 150 N. 800 INDUSTRIAL VALLEJO AZCAPOTZALCO MEXICO CITY, 02300 MEXICO	Corsicana Bedding, LLC	Business Agreement	Innerspring requirements contract	Rejected pursuant to the First Rejection Order.	June 25, 2022
142	LA CUNA ENCANTADA, S.A. DE C.V. RAMON DE PEDRO ESPINOLA PONIENTE 150 N. 800 INDUSTRIAL VALLEJO AZCAPOTZALCO MEXICO CITY, 02300 MEXICO	Corsicana Bedding, LLC	Purchase and Sale Agreement	Agreement for supply of spring cores for mattresses	The Debtors terminated all outstanding purchase agreements with this supplier prepetition. Item 142 was inadvertently included in the Original Cure Notice.	n/a

Cure Notice #	Contract Counterparty Name & Address	Debtor Entity Name	Title of Contract	Contract Type	Reason for Removal	Effective Date of Rejection
150	MORAN REAL ESTATE PROPERTIES, LTD. C/O CORSICANA BEDDING, INC. 3001 U.S. 287 CORSICANA, TX 75109	Corsicana Bedding, LLC	Lease Agreement	Real Property Lease – 1101 N. Highway 75, Corsicana, TX 75110	Rejected pursuant to the First Rejection Order.	June 25, 2022
151	MORAN REAL ESTATE PROPERTIES, LTD. CARROLL E. MORAN PO BOX 209 CHATFIELD, TX 75105	Corsicana Bedding, LLC	Lease Agreement dated September 29, 2015 and related Holdover Agreement with Corsicana Operating Co, LLC	1101 N. Highway 75, Corsicana, Texas 75110 - warehouse	Item 151 is a duplicate of item 150 and was, therefore, rejected pursuant to the First Rejection Order.	n/a
122	HIGHWOODS REALTY LIMITED PARTNERSHIP C/O HIGHWOODS PROPERTIES, INC. ATTN: MANAGER, LEASE ADMINISTRATION AND LEGAL DEPARTMENT 3100 SMOKETREE COURT, SUITE 600 RALEIGH, NC 27604	Corsicana Bedding, LLC	Office Lease	Real Property Lease – 7027 Albert Pick Road, Suite 104, Airpark East, Greensboro, NC 27409	Rejected pursuant to the First Rejection Order.	June 30, 2022
143	LAPORTE PROPERTY C/O SHELDON SIMBORG PARTNER & BENEFICIARY OF TRUST SIMBORG INDUSTRIAL REAL ESTATE, INC. 1133 WEST 175 <sup>TH</sup> STREET HOMEWOOD, IL 60430	Corsicana Bedding, LLC	Lease Agreement	Real Property Lease – 0755 S. 500 W., LaPorte, Indiana 46350	Rejected pursuant to the First Rejection Order.	July 31, 2022
61	CARPENTER CO. MR. H. A. CLAIBORNE, ILL 5016 MONUMENT AVENUE RICHMOND, VA 23230	Eastern Sleep Products Company	Lease Agreement	Real Property Lease – B, 2700 Jefferson Davis Highway, Richmond, VA 23234	Rejected pursuant to <i>Order Granting Debtors' Second Omnibus Motion to Reject Certain Unexpired Leases as of July 30, 2022, Pursuant to Bankruptcy Code § 365 and Bankruptcy Rule 6006</i> [Docket No. 230] (the “ <u>Second Rejection Order</u> ”)	July 30, 2022

Cure Notice #	Contract Counterparty Name & Address	Debtor Entity Name	Title of Contract	Contract Type	Reason for Removal	Effective Date of Rejection
189	PHOENIX RICHMOND INDUSTRIAL INVESTORS LLC C/O PHOENIX INVESTORS 401 E. KILBOURN AVE., SUITE 201 MILWAUKEE, WI 53202	Eastern Sleep Products Company	Industrial Building Deed of Lease	Real Property Lease – 4901 Fitzhugh Avenue, Suite 300, Richmond VA 23230	Rejected pursuant to the Second Rejection Order.	July 30, 2022
283	XTRA LEASE 7911 FORSYTH BLVD STE 600 SAINT LOUIS, MO 63105	Symbol Mattress of Wisconsin, Inc.	XTRA Lease Trailer U83733	53' Trailer	Inadvertently included on Original Cure Notice; counterparty and Debtors have no record of contract or associated trailer.	n/a
286	XTRA LEASE 7911 FORSYTH BLVD STE 600 SAINT LOUIS, MO 63105	Corsicana Bedding, LLC	Acct 42051786	Storage Trailer - NC Plant	Subject to pending motion to reject.	August 19, 2022 (proposed)
59	BRIGHT STAR INVESTMENT PROPERTIES LLC KEVIN WHEELER PO BOX 8317 ENNIS, TX 75120	Corsicana Bedding, LLC	Lease Agreement dated September 29, 2015 and related Holdover Agreement with Corsicana Operating Co, LLC	2701 E. Highway 31, Corsicana, Texas 75109 - plant lease	Leased premises subject to <i>Agreed Order Regarding Bright Star's Motion for Relief from Automatic Stay</i> [Docket No. 268].	n/a
103	ENGLANDER SLEEP PRODUCTS, L.L.C. KEVIN TOMAN 6801 W. 73RD STREET BEDFORD PARK, IL 60499	Olive Branch Building, LLC	OPERATING AGREEMENT OF ENGLANDER SLEEP PRODUCTS, L.L.C. and related documents	Trademark license	Subject to pending motion to assume.	n/a
11	ALBANY ROAD-MOCKINGBIRD III LLC, C/O ALBANY ROAD REAL ESTATE PARTNERS LLC 155 FEDERAL STREET SUITE 1202 BOSTON, MA 02110	Corsicana Bedding, LLC	Standard Office Lease and As Amended	Real Property Lease - 1420 W. Mockingbird Lane, Suite 800, Dallas. TX 75247	Subject to pending motion to reject.	September 30, 2022 (proposed)



**EXHIBIT C**

**Proposed Order**

**IN THE UNITED STATES BANKRUPTCY COURT  
FOR THE NORTHERN DISTRICT OF TEXAS  
FORT WORTH DIVISION**

In re:	§	Chapter 11
	§	
Corsicana Bedding, LLC, <i>et al.</i> , <sup>1</sup>	§	Case No. 22-90016-elm-11
	§	
Debtors.	§	Jointly Administered

**ORDER (I) AUTHORIZING, BUT NOT DIRECTING, THE POTENTIAL  
ASSUMPTION AND ASSIGNMENT OF CERTAIN EXECUTORY CONTRACTS  
AND UNEXPIRED LEASES AND (II) GRANTING RELATED RELIEF**

Upon the amended motion [Docket No. 108] (the “Motion”) of the above-captioned debtors and debtors in possession (collectively the “Debtors”), pursuant to sections 105(a), 363 and 365 of Title 11 of the United States Code (the “Bankruptcy Code”) and Rules 2002, 6004 and 6006 of the

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<sup>1</sup> The Debtors in these chapter 11 cases, along with the last four digits of each Debtor’s federal tax identification number, are: Corsicana Bedding, LLC (3019) (“Corsicana”); Thetford Leasing LLC (7227) (“Thetford”); Olive Branch Building, LLC (7227) (“Olive Branch”); Eastern Sleep Products Company (1185) (“Eastern Sleep”); Englander-Symbol Mattress of Mississippi, LLC (5490) (“Englander Symbol”); Hylton House Furniture, Inc. (5992) (“Hylton House”); Luuf, LLC (3450) (“Luuf”); Symbol Mattress of Florida, Inc. (4172) (“Symbol Florida”); Symbol Mattress of Pennsylvania, Inc. (3160) (“Symbol Pennsylvania”); Symbol Mattress of Wisconsin, Inc. (0871) (“Symbol Wisconsin”); Symbol Mattress Transportation, Inc. (1185) (“Symbol Transportation”); and Master Craft Sleep Products, Inc. (4961) (“Master Craft”). The location of the Debtors’ service address is P.O. Box 3233, Fort Worth, TX 76113.

Federal Rules of Bankruptcy Procedure (the “Bankruptcy Rules”) seeking, among other things, entry of one or more orders: (a) authorizing the Debtors’ entry into, and approving, the Asset Purchase Agreement, dated as of July 14, 2022 and effective as of June 29, 2022, by and among, *inter alia*, Corsicana Acquisition LLC (together with any designee thereof, the “Purchaser”)<sup>2</sup> and the Sellers (as defined in the APA), and, solely for the purpose of the sections of the APA identified therein, the Lenders (as defined in the APA) party thereto (together with all schedules, exhibits, and ancillary documents related thereto, in each case, as may be amended, modified or supplemented from time to time in accordance with the terms thereof, including that certain First Amendment to the Asset Purchase Agreement dated as of July 26, 2022, collectively, the “APA”, a copy of which is attached hereto as Exhibit A)<sup>3</sup>, (b) authorizing and approving the sale of the Purchased Assets (the “Sale”) free and clear of all liens, claims, liabilities, rights, encumbrances, and other interests (other than Assumed Liabilities), (c) authorizing the assumption and assignment of certain executory contracts and unexpired leases pursuant to the APA (collectively, the “Assignable Contracts”), and (d) granting related relief; and upon adequate and sufficient notice of a hearing before this Court on August 23, 2022 (the “Sale Hearing”); and this Court having approved the APA and the Sale at the Sale Hearing; and the Debtors’ having filed their *Notice of Adjournment of Certain Matters Scheduled for Hearing on August 16, 2022* [Docket No. 319] (the “Adjournment Notice”) notifying counterparties to the Assignable Contracts (the “Counterparties”) that the hearing on the request for relief in the Motion regarding the Debtors’ authority to potentially assume and assign the Assignable Contracts was adjourned to August 24, 2022 (the “Contracts Hearing”); and upon adequate and sufficient notice of the Contracts Hearing;

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<sup>2</sup> For the avoidance of doubt, all rights, benefits and protections granted under this Authorization Order to the Purchaser (as such term is used in the APA) shall extend to and include any designee of such Purchaser.

<sup>3</sup> Capitalized terms used but not defined herein shall have the meanings ascribed to them in the APA.

and the Debtors' having filed their *Notice of (I) Debtors' Request for Authority to Assume and Assign Certain Executory Contracts and Unexpired Leases, and (II) Debtors' Proposed Cure Amounts* [Docket No. 219] (the "Original Cure Notice"), as modified by the Debtors' *Notice Regarding Potential Assumption and Assignment of Certain Executory Contracts and Unexpired Leases* [Docket No. [●]] (the "Omnibus Notice")<sup>4</sup>, setting forth the Cure Amounts (as defined therein) associated with each identified Assignable Contract; and the request for entry of an order authorizing the assumption and assignment of the Assignable Contracts to the Purchaser (the "Authorization Order") now coming before the Court; and the Court having reviewed and considered the Motion, all relief sought therein with respect to the Assignable Contracts and related thereto and any objections thereto; and upon the full record in support of such relief; and all interested parties having been heard or having been afforded an opportunity to be heard with respect to the Debtors' request for authority to assume and assign the Assignable Contracts; and it further appearing that the legal and factual bases set forth in the Motion and at the Sale Hearing and the Contracts Hearing (together, the "APA Hearings") establish just cause for the relief granted herein; and it appearing that the relief requested in the Motion is in the best interests of the Debtors,

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<sup>4</sup> Pursuant to the Bidding Procedures Order, Counterparties to contracts and leases not identified in the Original Cure Notice, including those set forth in the Debtors' filing of their *Supplemental Notice of (I) Debtors' Request for Authority to Assume and Assign Certain Executory Contracts and Unexpired Leases, and (II) Debtors' Proposed Cure Amounts* [Docket No. 346] (the "First Supplemental Cure Notice") (collectively, the "Supplemental Contracts"), are afforded 10 days to object to the assumption and assignment of such Supplemental Contracts. The Court acknowledges that the First Supplemental Cure Notice was filed less than 10 days before the Contracts Hearing. Accordingly, the Court's findings and conclusions regarding the Debtors' authority to assume and assign shall be limited to those contracts and leases set forth in the Original Cure Notice, as modified by the Omnibus Notice, and the Debtors' potential assumption and assignment of the Supplemental Contracts shall be determined pursuant to the procedures set forth in Section VI of this Authorization Order (the "Supplemental Contract Procedures").

their estates, their creditors and all other parties in interest; and after due deliberation thereon, and good and sufficient cause appearing therefor,

**THE COURT HEREBY FINDS THAT:**

**I. Jurisdiction, Final Order, and Statutory Predicates**

A. The Court has jurisdiction to hear and determine the Motion pursuant to 28 U.S.C. §§ 157 and 1334. Venue is proper in this District and in the Court pursuant to 28 U.S.C. §§ 1408 and 1409.

B. The statutory predicates for the relief requested in the Motion are sections 105(a), 363, and 365 of the Bankruptcy Code, and Bankruptcy Rules 2002, 6004 and 6006.

C. The Court may enter a final order consistent with Article III of the United States Constitution. This Authorization Order constitutes a final order within the meaning of 28 U.S.C. § 158(a). Notwithstanding Bankruptcy Rules 6004(h) and 6006(d), and to any extent necessary under Bankruptcy Rule 9014 and Rule 54(b) of the Federal Rules of Civil Procedure, as made applicable by Bankruptcy Rule 7054, the Court expressly finds that there is no just reason for delay in the implementation of this Authorization Order, waives any stay, and expressly directs entry of judgment as set forth herein.

**II. Notice of the Cure Amounts, the Contracts Hearing and the Potential Assumption and Assignment of the Assignable Contracts**

D. As evidenced by the affidavits of service and publication previously filed with the Court, and based on the representations of counsel, due, proper, timely, adequate and sufficient notice of the Cure Amounts, the Contracts Hearing and the potential assumption and assignment of the Assignable Contracts has been provided in accordance with sections 102(1) and 363 of the Bankruptcy Code, Bankruptcy Rules 2002, 9007, 9008 and 9014, and the Local Rules. The Debtors have complied with all obligations to provide notice of the Motion, the APA, the Contracts Hearing

and this Authorization Order. The aforementioned notices are good, sufficient and appropriate under the circumstances, and no other or further notice of the Motion, the APA, the Contracts Hearing, this Authorization Order or the potential assumption and assignment of the Assignable Contracts is, or shall be, required. The requirements of Bankruptcy Rule 6004(a) and the Local Bankruptcy Rules are satisfied by such notice.

E. Pursuant to the APA, on July 28, 2022, the Debtors filed and served the Original Cure Notice on each Counterparty to the Assignable Contracts identified in such notice, and on August 22, 2022, the Debtors filed and served the Omnibus Notice, which modified the Original Cure Notice by removing certain Contracts and Leases from the list of Assignable Contracts. The Original Cure Notice and Omnibus Notice provided notice of the potential assumption and assignment of the Assignable Contracts designated as such by Original Cure Notice (as modified by the Omnibus Notice) and the Cure Amounts associated with each such Assignable Contract. The Bidding Procedures Order established a General Objection Deadline of August 15, 2022 for Counterparties to the Assignable Contracts designated as such by the Original Cure Notice (as modified by the Omnibus Notice) to object on the basis of adequate assurance of future performance pursuant to section 365(b)(1)(C) of the Bankruptcy Code (“Adequate Assurance”) or on the basis of the Cure Amounts set forth in the Original Cure Notice, as modified by the Omnibus Notice.

F. A reasonable opportunity to object and be heard with respect to the potential assumption and assignment of the Assignable Contracts designated as such by the Original Cure Notice (as modified by the Omnibus Notice) pursuant to the APA has been afforded to all interested persons and entities, including the Objection Notice Parties (as defined in the Bidding Procedures Order).

G. As demonstrated by the evidence proffered or adduced and the representations of counsel at the Contracts Hearing, the Debtors have complied in all material respects with the Assumption and Assignment Procedures set forth in the Bidding Procedures Order.

**III. Best Interests of the Estates and No Further Objections on the Basis of Adequate Assurance or Cure Amounts**

H. To the extent the Debtors assume and assign Assignable Contracts to the Purchaser pursuant to the terms of the APA, such assumption and assignment is integral to the Debtors' performance of their obligations under the APA and is in the best interests of the Debtors, their estates, creditors, and other parties in interest, and represents the Debtors' reasonable exercise of sound and prudent business judgment.

I. The schedule attached hereto as **Exhibit B** sets forth the Assignable Contracts and the Cure Amounts corresponding to each Assignable Contract set forth in the Original Cure Notice, as modified by the Omnibus Notice. The statements of counsel and the evidence presented at the APA Hearings have demonstrated Adequate Assurance. The General Objection Deadline has passed, and Counterparties to the Assignable Contracts may no longer object to the potential assumption and assignment of the Assignable Contracts on the basis of Adequate Assurance or the Cure Amounts. The failure to include an executory contract or unexpired lease on **Exhibit B** shall not preclude the Debtors from designating such contract or lease as a Supplemental Contract by a subsequent notice.

**THE COURT HEREBY ORDERS THAT:**

**IV. General Provisions.**

1. The findings and conclusions set forth herein constitute the Court's findings of fact and conclusions of law pursuant to Bankruptcy Rule 7052, made applicable to these chapter 11 cases pursuant to Bankruptcy Rule 9014. To the extent that any of the following findings of fact

constitute conclusions of law, they are adopted as such. To the extent any of the following conclusions of law constitute findings of fact, they are adopted as such.

2. This Authorization Order constitutes a final order within the meaning of 28 U.S.C. § 158(a).

**V. The Debtors are Authorized, but not Directed, to Assume and Assign the Assignable Contracts to the Purchaser**

3. The Debtors' request in the Motion for authority to assume and assign the Assignable Contracts is granted as provided herein. Pursuant to sections 105(a), 363, and 365 of the Bankruptcy Code, and subject to and conditioned upon the closing of the Sale to the Purchaser pursuant to the terms of the APA, the Debtors are authorized, but not directed, to assume and assign the Assignable Contracts to the Purchaser at the Cure Amounts set forth on **Exhibit B** attached hereto. The Purchaser's assumption of any Assignable Contracts on the terms set forth in the APA is hereby approved, and the requirements of section 365(b)(1) of the Bankruptcy Code with respect thereto are hereby deemed satisfied.

4. To the extent a Counterparty to an Assignable Contract has failed to timely object to a Cure Amount, such Cure Amount shall be deemed to be finally determined and any such Counterparty shall be prohibited from challenging, objecting to, or denying the validity and finality of the Cure Amount at any time, and such Cure Amount, or such lesser amount as may be agreed to by the Purchaser and the Counterparty, when paid, shall completely revive any Assignable Contract to which it relates. No sections or provisions of any Assignable Contract that purport to provide for additional payments, penalties, charges, or other financial accommodations in favor of the Counterparty to the Assignable Contract shall have any force or effect with respect to the assumptions and assignments authorized by this Authorization Order, and such provisions



constitute unenforceable anti-assignment provisions under section 365(f) of the Bankruptcy Code and are otherwise unenforceable under section 365(e) of the Bankruptcy Code.

5. To the extent any Counterparty to an Assignable Contract identified in the Original Cure Notice or the Omnibus Notice timely filed an objection is hereby preserved and shall be scheduled for separate hearing on a date to be determined or otherwise resolved by the parties as set forth in paragraph d. of the Omnibus Notice.

6. Within 75 days of the Closing Date (the “Contract Designation Period”), the Debtors shall file and serve notice of each Assignable Contract that is designated by the Purchaser as an Assumed Contract or an Excluded Contract (as such terms are defined in the APA), and the filing of each notice of Assumed Contracts shall constitute the effective date of assignment of the Assumed Contracts to the Purchaser (the “Assignment Date”), subject to payment of all Cure Amounts therein, unless a Counterparty agrees in writing to a lesser Cure Amount. The Debtors shall comply with the Counterparty notice requirements set forth in the APA regarding the designation of Assumed Contracts. All Assignable Contracts not designated as Assumed Contracts as of the end of the Contract Designation Period shall constitute Excluded Contracts under the APA.

7. In the event that any Counterparty to an Assumed Contract has timely disputed the Cure Amount applicable to such Assumed Contract or has filed a timely objection to the assumption and assignment of such contract on any other ground prior, the assumption and assignment of such Assumed Contract, and payment of any applicable Cure Amounts, shall be made following the entry of an order of the Court resolving any such dispute (or upon the consensual resolution of such dispute as may be agreed by the Purchaser and such counterparty). Notwithstanding anything to the contrary herein, the Purchaser shall have the right to designate

such contract or unexpired lease as an Excluded Contract at any time following the Closing Date in the event that any such dispute is not resolved to the Purchaser's satisfaction. Upon an election of the Purchaser to designate a contract or unexpired lease as an Excluded Contract, the Purchaser shall have no liability whatsoever to the counterparty to such contract or unexpired lease that may arise prior to or after the Closing Date.

8. Until the end of the Contract Designation Period, the Purchaser shall have the right to amend the designation of any Assignable Contract as an Assumed Contract to an Excluded Contract or an Excluded Contract to an Assumed Contract.

9. Effective on the Assignment Date, subject to the payment of Cure Amounts (or such lesser amount as may be agreed to by a Counterparty to an Assumed Contract), all defaults or other obligations of the Debtors under the Assumed Contracts arising or accruing prior to the Assignment Date (without giving effect to any acceleration clauses or any default provisions of the kind specified in section 365(b)(2) of the Bankruptcy Code), whether monetary or non-monetary, shall be deemed cured.

10. Effective on the Assignment Date, and without the need for further order of this Court, the Assumed Contracts shall be transferred to and remain in full force and effect for the benefit of the Purchaser in accordance with their respective terms, notwithstanding any provision in any such Assumed Contract that prohibits, restricts or conditions such assignment transfer (including those of the type described in sections 365(b)(2), (e) and (f) of the Bankruptcy Code). Pursuant to section 365(k) of the Bankruptcy Code, the Debtors shall be relieved from any further liability with respect to the Assumed Contracts after such assignment to and assumption by the Purchaser.

11. No assignment of any Assumed Contract pursuant to the terms of the APA shall in any respect constitute a default under such Assumed Contract. The Counterparties to each Assumed Contract shall be deemed to have consented to its assignment under section 365(c)(1)(B) of the Bankruptcy Code, and the Purchaser shall enjoy all of the Debtors' rights and benefits under each such Assumed Contract as of the Assignment Date without the necessity of obtaining such Counterparty's written consent to the assumption or assignment thereof.

12. Upon the reasonable requests of the Purchaser, the Counterparties to the Assumed Contracts shall cooperate and expeditiously execute and deliver, and shall not charge the Debtors or the Purchaser for, any instruments, applications, consents, or other documents which may be required or requested by any public or quasi-public authority or other party or entity to effectuate the applicable transfers of the Assumed Contracts to the Purchaser pursuant to the APA.

#### **VI. Procedures Regarding Assumption and Assignment of Supplemental Contracts**

13. The Debtors have served the First Supplemental Cure Notice on the Counterparties to the Supplemental Assignable Contracts identified therein and the time to object to such Cure Amounts will expire on September 1, 2022. The Debtors shall file and serve upon Counterparties additional supplemental cure notices (each an "Additional Supplemental Cure Notice") as necessary to the extent the Debtors discover any additional Supplemental Contracts. Should the Debtors seek to assume and assign any additional Supplemental Contracts, the Debtors shall comply with the Counterparty notice requirements set forth in the Bidding Procedures Order.

14. Pursuant to paragraph 16 of the Bidding Procedures Order, Counterparties to Supplemental Contracts are afforded 10 days after a Supplemental Contract is identified on an Additional Supplemental Cure Notice to object to the assumption and assignment of such Supplemental Contracts to the Purchaser (a "Supplemental Objection") on any basis, including

without limitation the proposed cure amounts or adequate assurance of future performance, which objection shall be filed and served upon the Debtors and the Purchaser.

15. If a Counterparty timely files a Supplemental Objection, then, to the extent that the Purchaser designates the applicable Supplemental Contract as an Assumed Contract, the potential assumption and assignment of such Supplemental Assignable Contract and the Supplemental Objection shall be scheduled for hearing on a date to be determined or otherwise resolved by parties.

16. On the eleventh day following the filing of the First Supplemental Cure Notice or any Additional Supplemental Cure Notice (as applicable), all Supplemental Contracts listed therein for which a Supplemental Objection has been withdrawn or not timely filed and served pursuant to the foregoing procedures shall become Assignable Contracts that the Debtors are authorized, but not directed, to assume and assign to the Purchaser at the Cure Amount set forth in the related cure notice, and the assumption and assignment of such Supplemental Contract to the Purchaser shall not be subject to further objection.

## **VII. Related Relief**

17. Nothing in this Order, the Sale Order, the Motion, or in any notice or any other document is or shall be deemed an admission by the Debtors that any Assignable Contract or other contract or lease is an executory contract or unexpired lease or must be assumed and assigned pursuant to the APA to consummate the Sale to the Purchaser.

18. The failure of the Debtors or the Purchaser to enforce one or more terms or conditions of any Assignable Contract at any time shall not be a waiver of such term(s) or condition(s) or of the Debtors' and Purchaser's rights to enforce every term and condition of such Assignable Contract.

19. All parties to the Assumed Contracts are forever barred and enjoined from raising or asserting against the Purchaser any assignment fee, default, breach, Claim, pecuniary loss, or condition to assignment arising under or related to the Assumed Contracts existing as of the Closing Date or arising by reason of the Sale, except for any Cure Amounts or as otherwise provided in this Authorization Order or the APA.

20. If any order under section 1112 of the Bankruptcy Code is entered, such order shall provide (in accordance with sections 105 and 349 of the Bankruptcy Code) that this Authorization Order and the rights granted to the Purchaser hereunder shall remain effective and, notwithstanding such dismissal, shall remain binding on all parties-in-interest. The Purchaser's inability to satisfy any Cure Amounts shall not be a basis for termination, rejection or avoidance (as applicable) of the APA and the transactions contemplated therein, and shall not prevent the assumption and assignment of fully cured Assumed Contracts to the Purchaser.

21. The APA and any related agreements, documents, or other instruments may be modified, amended, or supplemented by the parties thereto and in accordance with the terms thereof, without further order of the Court.

22. For the avoidance of doubt, nothing herein or in the APA amends, modifies, or alters the Debtors' obligations under the Assumed Contracts and section 365(d)(3) of the Bankruptcy Code. The Assumed Contracts shall only be deemed assumed and assigned upon payment of any outstanding Cure Amounts as set forth in the Cure Notices or as may be agreed upon between the Debtors and the contract Counterparty or further Order of this Court if the Cure Amount is in dispute.

23. The Court shall retain exclusive jurisdiction to, among other things, interpret, implement, and enforce the terms and provisions of this Authorization Order, the Sale Order and

the APA, all amendments thereto and any waivers and consents thereunder, and each of the agreements executed in connection therewith to which any Debtor is a party or which has been assigned by the Debtors to the Purchaser, and to adjudicate, if necessary, any and all disputes concerning or relating in any way to the Assignable Contracts, including, but not limited to, retaining jurisdiction to: (a) compel a Counterparty's compliance with the terms of an Assigned Contract; (b) interpret, implement, and enforce the provisions of this Authorization Order; and (c) enter any orders under sections 363 and 365 of the Bankruptcy Code with respect to the Assumed Contracts.

24. The Purchaser shall not be required to seek or obtain relief from the automatic stay under section 362 of the Bankruptcy Code in order to give any notice permitted by the APA or to enforce any of its remedies under the APA or any other Sale-related document. The provisions of this Authorization Order are non-severable and mutually dependent.

25. To the extent this Authorization Order is inconsistent with any prior order, except for the Sale Order, or any other pleading filed in these chapter 11 cases related to the Motion, the terms of this Authorization Order shall govern.

### END OF ORDER ###

**Exhibit A**

**APA**

*[Intentionally omitted; available at Docket No. 108]*

**Exhibit B**

**Assignable Contracts and Related Cure Amounts**



Item #	Contract Counterparty Name & Address	DEBTOR ENTITY NAME	TITLE OF CONTRACT	CONTRACT TYPE	ESTIMATED CURE AS OF PETITION DATE
1	3001 HIGHWAY 287 LLC (BENEFIT MORGAN STANLEY) 28110 WEST HARRISON PARKWAY VALENCIA, CA 91355	Corsicana Bedding, LLC	Unknown	Real Property Lease - 3001 S Highway 287, Corsicana, TX 75109	\$ -
2	3001 HIGHWAY 287 LLC (BENEFIT MORGAN STANLEY) 28110 WEST HARRISON PARKWAY VALENCIA, CA 91355	Corsicana Bedding, LLC	Lease Agreement dated September 29, 2015 and related Holdover Agreement with Corsicana Operating Co, LLC	3001 S Highway 287, Corsicana, Texas - plant lease	\$ -
3	3GTMS LLC 4 ARMSTRONG ROAD SHELTON, CT 6484	Corsicana Bedding, LLC	Unknown	Online Trucking Broker System	\$ 26,933.73
4	475 WILLARD ASSOCIATES LLC C/O THE LIGHTSTONE GROUP ATTN: GENERAL COUNSEL, COMMERCIAL LEASING 1985 CEDAR BRIDGE AVE SUITE 1 LAKEWOOD, NJ 08701	Corsicana Bedding, LLC	LEASE by and between SHELBOURNE NEWINGTON, LLC (Landlord) and CORSICANA BEDDING, LLC (Tenant)	Alumni Road, Newington, Connecticut - plant lease	\$ 102,834.84
5	AFCO CREDIT CORPORATION 1133 AVENUE OF THE AMERICAS, SUITE 2735-39 NEW YORK, NY 10036	Corsicana Bedding, LLC	Acct: 30-10-144528-7	Premium Financing	\$ -
6	AFFIRM, INC. 650 CALIFORNIA STREET. 12TH FLOOR SAN FRANCISCO, CA 94108	Symbol Mattress of Wisconsin, Inc.	Order Form No. 1 and Amendment to Order Form No. 1	Online Merchant Services	\$ -
7	AIDANT FIRE PROTECTION COMPANY 15836 N. 77TH STREET SCOTTSDALE, AZ 85260-1700	Corsicana Bedding, LLC	Unknown	Fire Protection Services - AZ Plant	\$ -
8	AIRGAS USA AIRGAS HARTFORD 259 N RADNOR-CHESTER ROAD RADNOR, PA 19087	Corsicana Bedding, LLC	Unknown	PROPANE TANKS - NC plant	\$ 3,913.56
9	ALLIANZ GLOBAL RISK US INSURANCE COMPANY THOMAS VILLAROSA 28 LIBERTY STREET 25TH FLOOR NEW YORK, NY 10005	Corsicana Bedding, LLC	Business Insurance Policy	Primary Management Liability - Policy No. USF00934622	\$ -
10	ALLIANZ GLOBAL RISK US INSURANCE COMPANY THOMAS VILLAROSA 28 LIBERTY STREET 25TH FLOOR NEW YORK, NY 10005	Eastern Sleep Products Company	Business Insurance Policy	Primary Management Liability - Policy No. USF00934622	\$ -
11	ALLIANZ GLOBAL RISK US INSURANCE COMPANY THOMAS VILLAROSA 28 LIBERTY STREET 25TH FLOOR NEW YORK, NY 10005	Englander-Symbol Mattress of Mississippi, LLC	Business Insurance Policy	Primary Management Liability - Policy No. USF00934622	\$ -
12	ALLIANZ GLOBAL RISK US INSURANCE COMPANY THOMAS VILLAROSA 28 LIBERTY STREET 25TH FLOOR NEW YORK, NY 10005	Hylton House Furniture, Inc.	Business Insurance Policy	Primary Management Liability - Policy No. USF00934622	\$ -
13	ALLIANZ GLOBAL RISK US INSURANCE COMPANY THOMAS VILLAROSA 28 LIBERTY STREET 25TH FLOOR NEW YORK, NY 10005	Luuf, LLC	Business Insurance Policy	Primary Management Liability - Policy No. USF00934622	\$ -
14	ALLIANZ GLOBAL RISK US INSURANCE COMPANY THOMAS VILLAROSA 28 LIBERTY STREET 25TH FLOOR NEW YORK, NY 10005	Master Craft Sleep Products, Inc.	Business Insurance Policy	Primary Management Liability - Policy No. USF00934622	\$ -
15	ALLIANZ GLOBAL RISK US INSURANCE COMPANY THOMAS VILLAROSA 28 LIBERTY STREET 25TH FLOOR NEW YORK, NY 10005	Olive Branch Building, LLC	Business Insurance Policy	Primary Management Liability - Policy No. USF00934622	\$ -
16	ALLIANZ GLOBAL RISK US INSURANCE COMPANY THOMAS VILLAROSA 28 LIBERTY STREET 25TH FLOOR NEW YORK, NY 10005	Symbol Mattress of Florida, Inc.	Business Insurance Policy	Primary Management Liability - Policy No. USF00934622	\$ -

Item #	Contract Counterparty Name & Address	DEBTOR ENTITY NAME	TITLE OF CONTRACT	CONTRACT TYPE	ESTIMATED CURE AS OF PETITION DATE
17	ALLIANZ GLOBAL RISK US INSURANCE COMPANY THOMAS VILLAROSA 28 LIBERTY STREET 25TH FLOOR NEW YORK, NY 10005	Symbol Mattress of Pennsylvania, Inc.	Business Insurance Policy	Primary Management Liability - Policy No. USF00934622	\$ -
18	ALLIANZ GLOBAL RISK US INSURANCE COMPANY THOMAS VILLAROSA 28 LIBERTY STREET 25TH FLOOR NEW YORK, NY 10005	Symbol Mattress of Wisconsin, Inc.	Business Insurance Policy	Primary Management Liability - Policy No. USF00934622	\$ -
19	ALLIANZ GLOBAL RISK US INSURANCE COMPANY THOMAS VILLAROSA 28 LIBERTY STREET 25TH FLOOR NEW YORK, NY 10005	Symbol Mattress Transportation, Inc.	Business Insurance Policy	Primary Management Liability - Policy No. USF00934622	\$ -
20	ALLIANZ GLOBAL RISK US INSURANCE COMPANY THOMAS VILLAROSA 28 LIBERTY STREET 25TH FLOOR NEW YORK, NY 10005	Thetford Leasing LLC	Business Insurance Policy	Primary Management Liability - Policy No. USF00934622	\$ -
21	ALLIANZ GLOBAL RISK US INSURANCE COMPANY THOMAS VILLAROSA 28 LIBERTY STREET 25TH FLOOR NEW YORK, NY 10005	Corsicana Bedding, LLC	Business Insurance Policy	Run-Off: Eastern Sleep Products Company (D&O, Employment Practices Liability, Fiduciary) - Policy No. USF00956721	\$ -
22	ALLIANZ GLOBAL RISK US INSURANCE COMPANY THOMAS VILLAROSA 28 LIBERTY STREET 25TH FLOOR NEW YORK, NY 10005	Eastern Sleep Products Company	Business Insurance Policy	Run-Off: Eastern Sleep Products Company (D&O, Employment Practices Liability, Fiduciary) - Policy No. USF00956721	\$ -
23	AMERICAN EXPRESS TRAVEL RELATED SERVICES COMPANY, INC. ATTN: DEPARTMENT 87 P.O. BOX 299051 FORT LAUDERDALE, FL 33329	Corsicana Bedding, LLC	American Express® Card Acceptance Agreement	Online Merchant Services	\$ -
24	AMERIGAS 460 NORTH GULPH ROAD KING OF PRUSSIA, PA 19406	Corsicana Bedding, LLC	Acct 200158508	PROPANE TANKS - NC plant	\$ 5,286.87
25	ANDRADES TRUCKING LLC 601 E AIMEE ST FORNEY, TX 75126	Corsicana Bedding, LLC	Trucking Contract	interstate and intrastate transportation services	\$ 11,547.60
26	ASSOCIATED INDUSTRIES INSURANCE CO, INC. R-T SPECIALTY LLC 180 N. STETSON AVENUE SUITE 4600 CHICAGO, IL 60601	Corsicana Bedding, LLC	Business Insurance Policy	Excess D&O - Policy No. ANV152226A	\$ -
27	ASSOCIATED INDUSTRIES INSURANCE CO, INC. R-T SPECIALTY LLC 180 N. STETSON AVENUE SUITE 4600 CHICAGO, IL 60601	Eastern Sleep Products Company	Business Insurance Policy	Excess D&O - Policy No. ANV152226A	\$ -
28	ASSOCIATED INDUSTRIES INSURANCE CO, INC. R-T SPECIALTY LLC 180 N. STETSON AVENUE SUITE 4600 CHICAGO, IL 60601	Englander-Symbol Mattress of Mississippi, LLC	Business Insurance Policy	Excess D&O - Policy No. ANV152226A	\$ -
29	ASSOCIATED INDUSTRIES INSURANCE CO, INC. R-T SPECIALTY LLC 180 N. STETSON AVENUE SUITE 4600 CHICAGO, IL 60601	Hylton House Furniture, Inc.	Business Insurance Policy	Excess D&O - Policy No. ANV152226A	\$ -
30	ASSOCIATED INDUSTRIES INSURANCE CO, INC. R-T SPECIALTY LLC 180 N. STETSON AVENUE SUITE 4600 CHICAGO, IL 60601	Luuf, LLC	Business Insurance Policy	Excess D&O - Policy No. ANV152226A	\$ -
31	ASSOCIATED INDUSTRIES INSURANCE CO, INC. R-T SPECIALTY LLC 180 N. STETSON AVENUE SUITE 4600 CHICAGO, IL 60601	Master Craft Sleep Products, Inc.	Business Insurance Policy	Excess D&O - Policy No. ANV152226A	\$ -

Item #	Contract Counterparty Name & Address	DEBTOR ENTITY NAME	TITLE OF CONTRACT	CONTRACT TYPE	ESTIMATED CURE AS OF PETITION DATE
32	ASSOCIATED INDUSTRIES INSURANCE CO, INC. R-T SPECIALTY LLC 180 N. STETSON AVENUE SUITE 4600 CHICAGO, IL 60601	Olive Branch Building, LLC	Business Insurance Policy	Excess D&O - Policy No. ANV152226A	\$ -
33	ASSOCIATED INDUSTRIES INSURANCE CO, INC. R-T SPECIALTY LLC 180 N. STETSON AVENUE SUITE 4600 CHICAGO, IL 60601	Symbol Mattress of Florida, Inc.	Business Insurance Policy	Excess D&O - Policy No. ANV152226A	\$ -
34	ASSOCIATED INDUSTRIES INSURANCE CO, INC. R-T SPECIALTY LLC 180 N. STETSON AVENUE SUITE 4600 CHICAGO, IL 60601	Symbol Mattress of Pennsylvania, Inc.	Business Insurance Policy	Excess D&O - Policy No. ANV152226A	\$ -
35	ASSOCIATED INDUSTRIES INSURANCE CO, INC. R-T SPECIALTY LLC 180 N. STETSON AVENUE SUITE 4600 CHICAGO, IL 60601	Symbol Mattress of Wisconsin, Inc.	Business Insurance Policy	Excess D&O - Policy No. ANV152226A	\$ -
36	ASSOCIATED INDUSTRIES INSURANCE CO, INC. R-T SPECIALTY LLC 180 N. STETSON AVENUE SUITE 4600 CHICAGO, IL 60601	Symbol Mattress Transportation, Inc.	Business Insurance Policy	Excess D&O - Policy No. ANV152226A	\$ -
37	ASSOCIATED INDUSTRIES INSURANCE CO, INC. R-T SPECIALTY LLC 180 N. STETSON AVENUE SUITE 4600 CHICAGO, IL 60601	Thetford Leasing LLC	Business Insurance Policy	Excess D&O - Policy No. ANV152226A	\$ -
38	AVALARA, INC. 255 S. KING ST., SUITE 1800 SEATTLE, WA 98104	Corsicana Bedding, LLC	Annual Contract	Avalara CertCapture	\$ -
39	AVALARA, INC. 255 S. KING ST., SUITE 1800 SEATTLE, WA 98104	Corsicana Bedding, LLC	Annual Contract	Avalara AvaTax	\$ -
40	AXIS INSURANCE CO. 111 SOUTH WACKER DRIVE CHICAGO, IL 60606	Corsicana Bedding, LLC	Business Insurance Policy	Excess D&O - Policy No. P-001-000518200-02	\$ -
41	AXIS INSURANCE CO. 111 SOUTH WACKER DRIVE CHICAGO, IL 60606	Eastern Sleep Products Company	Business Insurance Policy	Excess D&O - Policy No. P-001-000518200-02	\$ -
42	AXIS INSURANCE CO. 111 SOUTH WACKER DRIVE CHICAGO, IL 60606	Englander-Symbol Mattress of Mississippi, LLC	Business Insurance Policy	Excess D&O - Policy No. P-001-000518200-02	\$ -
43	AXIS INSURANCE CO. 111 SOUTH WACKER DRIVE CHICAGO, IL 60606	Hylton House Furniture, Inc.	Business Insurance Policy	Excess D&O - Policy No. P-001-000518200-02	\$ -
44	AXIS INSURANCE CO. 111 SOUTH WACKER DRIVE CHICAGO, IL 60606	Luuf, LLC	Business Insurance Policy	Excess D&O - Policy No. P-001-000518200-02	\$ -
45	AXIS INSURANCE CO. 111 SOUTH WACKER DRIVE CHICAGO, IL 60606	Master Craft Sleep Products, Inc.	Business Insurance Policy	Excess D&O - Policy No. P-001-000518200-02	\$ -
46	AXIS INSURANCE CO. 111 SOUTH WACKER DRIVE CHICAGO, IL 60606	Olive Branch Building, LLC	Business Insurance Policy	Excess D&O - Policy No. P-001-000518200-02	\$ -
47	AXIS INSURANCE CO. 111 SOUTH WACKER DRIVE CHICAGO, IL 60606	Symbol Mattress of Florida, Inc.	Business Insurance Policy	Excess D&O - Policy No. P-001-000518200-02	\$ -
48	AXIS INSURANCE CO. 111 SOUTH WACKER DRIVE CHICAGO, IL 60606	Symbol Mattress of Pennsylvania, Inc.	Business Insurance Policy	Excess D&O - Policy No. P-001-000518200-02	\$ -
49	AXIS INSURANCE CO. 111 SOUTH WACKER DRIVE CHICAGO, IL 60606	Symbol Mattress of Wisconsin, Inc.	Business Insurance Policy	Excess D&O - Policy No. P-001-000518200-02	\$ -
50	AXIS INSURANCE CO. 111 SOUTH WACKER DRIVE CHICAGO, IL 60606	Symbol Mattress Transportation, Inc.	Business Insurance Policy	Excess D&O - Policy No. P-001-000518200-02	\$ -

Item #	Contract Counterparty Name & Address	DEBTOR ENTITY NAME	TITLE OF CONTRACT	CONTRACT TYPE	ESTIMATED CURE AS OF PETITION DATE
51	AXIS INSURANCE CO. 111 SOUTH WACKER DRIVE CHICAGO, IL 60606	Thetford Leasing LLC	Business Insurance Policy	Excess D&O - Policy No. P-001-000518200-02	\$ -
52	BLANCA FRANCIA ADDRESS INTENTIONALLY OMITTED	Corsicana Bedding, LLC	Retention Bonus Agreement with Corsicana Mattress Co	Retention Bonus Agreement	\$ -
53	BLUECROSS BLUESHIELD OF TEXAS 1001 EAST LOOKOUT DRIVE RICHARDSON, TX 75082	Corsicana Bedding, LLC	BlueCare Dental	Employee Dental Benefit Program - PPO High Plan	\$ -
54	BLUECROSS BLUESHIELD OF TEXAS 1001 EAST LOOKOUT DRIVE RICHARDSON, TX 75082	Corsicana Bedding, LLC	BlueCare Dental	Employee Dental Benefit Program - PPO Low Plan	\$ -
55	BLUECROSS BLUESHIELD OF TEXAS KATHERINE JACKSON 1001 EAST LOOKOUT DRIVE RICHARDSON, TX 75082	Corsicana Bedding, LLC	ERISA Regulated Group Health Plan (PPO)	Employee Group Health Plan	\$ -
56	BROOKE ANDERSON ADDRESS INTENTIONALLY OMITTED	Corsicana Bedding, LLC	Retention Bonus Agreement with Corsicana Mattress Co	Retention Bonus Agreement	\$ -
57	CDW DIRECT LLC 200 N MILWAUKEE AVE VERNON HILLS, IL 6061	Corsicana Bedding, LLC	Veeam Premium Support - technical support (renewal)	Software and IT support	\$ 53,230.39
58	CERTAIN UNDERWRITERS AT LLOYDS 1 LIME ST LONDON, EC3M 7HA UNITED KINGDOM	Corsicana Bedding, LLC	Business Insurance Policy	Windstorm Deductible BuyBack - Policy No. 1104-359893	\$ -
59	CERTAIN UNDERWRITERS AT LLOYDS 1 LIME ST LONDON, EC3M 7HA UNITED KINGDOM	Eastern Sleep Products Company	Business Insurance Policy	Windstorm Deductible BuyBack - Policy No. 1104-359893	\$ -
60	CERTAIN UNDERWRITERS AT LLOYDS 1 LIME ST LONDON, EC3M 7HA UNITED KINGDOM	Englander-Symbol Mattress of Mississippi, LLC	Business Insurance Policy	Windstorm Deductible BuyBack - Policy No. 1104-359893	\$ -
61	CERTAIN UNDERWRITERS AT LLOYDS 1 LIME ST LONDON, EC3M 7HA UNITED KINGDOM	Hylton House Furniture, Inc.	Business Insurance Policy	Windstorm Deductible BuyBack - Policy No. 1104-359893	\$ -
62	CERTAIN UNDERWRITERS AT LLOYDS 1 LIME ST LONDON, EC3M 7HA UNITED KINGDOM	Luuf, LLC	Business Insurance Policy	Windstorm Deductible BuyBack - Policy No. 1104-359893	\$ -
63	CERTAIN UNDERWRITERS AT LLOYDS 1 LIME ST LONDON, EC3M 7HA UNITED KINGDOM	Master Craft Sleep Products, Inc.	Business Insurance Policy	Windstorm Deductible BuyBack - Policy No. 1104-359893	\$ -
64	CERTAIN UNDERWRITERS AT LLOYDS 1 LIME ST LONDON, EC3M 7HA UNITED KINGDOM	Olive Branch Building, LLC	Business Insurance Policy	Windstorm Deductible BuyBack - Policy No. 1104-359893	\$ -
65	CERTAIN UNDERWRITERS AT LLOYDS 1 LIME ST LONDON, EC3M 7HA UNITED KINGDOM	Symbol Mattress of Florida, Inc.	Business Insurance Policy	Windstorm Deductible BuyBack - Policy No. 1104-359893	\$ -
66	CERTAIN UNDERWRITERS AT LLOYDS 1 LIME ST LONDON, EC3M 7HA UNITED KINGDOM	Symbol Mattress of Pennsylvania, Inc.	Business Insurance Policy	Windstorm Deductible BuyBack - Policy No. 1104-359893	\$ -
67	CERTAIN UNDERWRITERS AT LLOYDS 1 LIME ST LONDON, EC3M 7HA UNITED KINGDOM	Symbol Mattress of Wisconsin, Inc.	Business Insurance Policy	Windstorm Deductible BuyBack - Policy No. 1104-359893	\$ -
68	CERTAIN UNDERWRITERS AT LLOYDS 1 LIME ST LONDON, EC3M 7HA UNITED KINGDOM	Symbol Mattress Transportation, Inc.	Business Insurance Policy	Windstorm Deductible BuyBack - Policy No. 1104-359893	\$ -
69	CERTAIN UNDERWRITERS AT LLOYDS 1 LIME ST LONDON, EC3M 7HA UNITED KINGDOM	Thetford Leasing LLC	Business Insurance Policy	Windstorm Deductible BuyBack - Policy No. 1104-359893	\$ -
70	COMMERCE AND INDUSTRY INSURANCE COMPANY ATTN LEGAL DEPT 1271 AVENUE OF THE AMERICAS 35TH FL NEW YORK, NY 10020-1304	Corsicana Bedding, LLC	Business Insurance Policy	Storage Tank Third-Party Liability, Corrective Action and Cleanup Costs - Policy No. 003033829	\$ -
71	COMMERCE AND INDUSTRY INSURANCE COMPANY ATTN LEGAL DEPT 1271 AVENUE OF THE AMERICAS 35TH FL NEW YORK, NY 10020-1304	Eastern Sleep Products Company	Business Insurance Policy	Storage Tank Third-Party Liability, Corrective Action and Cleanup Costs - Policy No. 003033829	\$ -

Item #	Contract Counterparty Name & Address	DEBTOR ENTITY NAME	TITLE OF CONTRACT	CONTRACT TYPE	ESTIMATED CURE AS OF PETITION DATE
72	COMMERCE AND INDUSTRY INSURANCE COMPANY ATTN LEGAL DEPT 1271 AVENUE OF THE AMERICAS 35TH FL NEW YORK, NY 10020-1304	Englander-Symbol Mattress of Mississippi, LLC	Business Insurance Policy	Storage Tank Third-Party Liability, Corrective Action and Cleanup Costs - Policy No. 003033829	\$ -
73	COMMERCE AND INDUSTRY INSURANCE COMPANY ATTN LEGAL DEPT 1271 AVENUE OF THE AMERICAS 35TH FL NEW YORK, NY 10020-1304	Hylton House Furniture, Inc.	Business Insurance Policy	Storage Tank Third-Party Liability, Corrective Action and Cleanup Costs - Policy No. 003033829	\$ -
74	COMMERCE AND INDUSTRY INSURANCE COMPANY ATTN LEGAL DEPT 1271 AVENUE OF THE AMERICAS 35TH FL NEW YORK, NY 10020-1304	Luuf, LLC	Business Insurance Policy	Storage Tank Third-Party Liability, Corrective Action and Cleanup Costs - Policy No. 003033829	\$ -
75	COMMERCE AND INDUSTRY INSURANCE COMPANY ATTN LEGAL DEPT 1271 AVENUE OF THE AMERICAS 35TH FL NEW YORK, NY 10020-1304	Master Craft Sleep Products, Inc.	Business Insurance Policy	Storage Tank Third-Party Liability, Corrective Action and Cleanup Costs - Policy No. 003033829	\$ -
76	COMMERCE AND INDUSTRY INSURANCE COMPANY ATTN LEGAL DEPT 1271 AVENUE OF THE AMERICAS 35TH FL NEW YORK, NY 10020-1304	Olive Branch Building, LLC	Business Insurance Policy	Storage Tank Third-Party Liability, Corrective Action and Cleanup Costs - Policy No. 003033829	\$ -
77	COMMERCE AND INDUSTRY INSURANCE COMPANY ATTN LEGAL DEPT 1271 AVENUE OF THE AMERICAS 35TH FL NEW YORK, NY 10020-1304	Symbol Mattress of Florida, Inc.	Business Insurance Policy	Storage Tank Third-Party Liability, Corrective Action and Cleanup Costs - Policy No. 003033829	\$ -
78	COMMERCE AND INDUSTRY INSURANCE COMPANY ATTN LEGAL DEPT 1271 AVENUE OF THE AMERICAS 35TH FL NEW YORK, NY 10020-1304	Symbol Mattress of Pennsylvania, Inc.	Business Insurance Policy	Storage Tank Third-Party Liability, Corrective Action and Cleanup Costs - Policy No. 003033829	\$ -
79	COMMERCE AND INDUSTRY INSURANCE COMPANY ATTN LEGAL DEPT 1271 AVENUE OF THE AMERICAS 35TH FL NEW YORK, NY 10020-1304	Symbol Mattress of Wisconsin, Inc.	Business Insurance Policy	Storage Tank Third-Party Liability, Corrective Action and Cleanup Costs - Policy No. 003033829	\$ -
80	COMMERCE AND INDUSTRY INSURANCE COMPANY ATTN LEGAL DEPT 1271 AVENUE OF THE AMERICAS 35TH FL NEW YORK, NY 10020-1304	Symbol Mattress Transportation, Inc.	Business Insurance Policy	Storage Tank Third-Party Liability, Corrective Action and Cleanup Costs - Policy No. 003033829	\$ -
81	COMMERCE AND INDUSTRY INSURANCE COMPANY ATTN LEGAL DEPT 1271 AVENUE OF THE AMERICAS 35TH FL NEW YORK, NY 10020-1304	Thetford Leasing LLC	Business Insurance Policy	Storage Tank Third-Party Liability, Corrective Action and Cleanup Costs - Policy No. 003033829	\$ -
82	CONCUR TECHNOLOGIES, INC 601 106TH AVENUE NE, SUITE 1000 BELLEVUE, WA 98004	Corsicana Bedding, LLC	Order Form	Travel and Expense System	\$ 3,615.20
83	CONTINENTAL INSURANCE COMPANY 151 NORTH FRANKLIN ST CHICAGO, IL 60606	Corsicana Bedding, LLC	Business Insurance Policy	Umbrella - Policy No. 6020740105	\$ -
84	CONTINENTAL INSURANCE COMPANY 151 NORTH FRANKLIN ST CHICAGO, IL 60606	Eastern Sleep Products Company	Business Insurance Policy	Umbrella - Policy No. 6020740105	\$ -
85	CONTINENTAL INSURANCE COMPANY 151 NORTH FRANKLIN ST CHICAGO, IL 60606	Englander-Symbol Mattress of Mississippi, LLC	Business Insurance Policy	Umbrella - Policy No. 6020740105	\$ -
86	CONTINENTAL INSURANCE COMPANY 151 NORTH FRANKLIN ST CHICAGO, IL 60606	Hylton House Furniture, Inc.	Business Insurance Policy	Umbrella - Policy No. 6020740105	\$ -

Item #	Contract Counterparty Name & Address	DEBTOR ENTITY NAME	TITLE OF CONTRACT	CONTRACT TYPE	ESTIMATED CURE AS OF PETITION DATE
87	CONTINENTAL INSURANCE COMPANY 151 NORTH FRANKLIN ST CHICAGO, IL 60606	Luuf, LLC	Business Insurance Policy	Umbrella - Policy No. 6020740105	\$ -
88	CONTINENTAL INSURANCE COMPANY 151 NORTH FRANKLIN ST CHICAGO, IL 60606	Master Craft Sleep Products, Inc.	Business Insurance Policy	Umbrella - Policy No. 6020740105	\$ -
89	CONTINENTAL INSURANCE COMPANY 151 NORTH FRANKLIN ST CHICAGO, IL 60606	Olive Branch Building, LLC	Business Insurance Policy	Umbrella - Policy No. 6020740105	\$ -
90	CONTINENTAL INSURANCE COMPANY 151 NORTH FRANKLIN ST CHICAGO, IL 60606	Symbol Mattress of Florida, Inc.	Business Insurance Policy	Umbrella - Policy No. 6020740105	\$ -
91	CONTINENTAL INSURANCE COMPANY 151 NORTH FRANKLIN ST CHICAGO, IL 60606	Symbol Mattress of Pennsylvania, Inc.	Business Insurance Policy	Umbrella - Policy No. 6020740105	\$ -
92	CONTINENTAL INSURANCE COMPANY 151 NORTH FRANKLIN ST CHICAGO, IL 60606	Symbol Mattress of Wisconsin, Inc.	Business Insurance Policy	Umbrella - Policy No. 6020740105	\$ -
93	CONTINENTAL INSURANCE COMPANY 151 NORTH FRANKLIN ST CHICAGO, IL 60606	Symbol Mattress Transportation, Inc.	Business Insurance Policy	Umbrella - Policy No. 6020740105	\$ -
94	CONTINENTAL INSURANCE COMPANY 151 NORTH FRANKLIN ST CHICAGO, IL 60606	Thetford Leasing LLC	Business Insurance Policy	Umbrella - Policy No. 6020740105	\$ -
95	DATASITE LLC CALLYN LOUGHREY 733 S. MARQUETTE AVE MINNEAPOLIS, MN 55402	Corsicana Bedding, LLC	Statement of Work ("SOW"): Datasite® DiligenceTM	Data site hosting	\$ -
96	DELL FINANCIAL SERVICES L.L.C. GLORIOSA CATITER ONE DELL WAY ROUND ROCK, TX 78682	Corsicana Bedding, LLC	Contract # 001-9011226-001	Computer Equipment lease	\$ 30,661.23
97	EASTGATE LLC 246 SHELHORN ST HENDERSON, NV 89052	Eastern Sleep Products Company	License and Indemnity Agreement and as Amended	Real Property Lease - 1007 S. 12th St, Watertown, WI 53094	\$ 6,500.00
98	ERIC JENT ADDRESS INTENTIONALLY OMITTED	Corsicana Bedding, LLC	Summary Terms if Employment with Corsicana Mattress Company	Employment Agreement	\$ -
99	ERIC RHEA ADDRESS INTENTIONALLY OMITTED	Corsicana Bedding, LLC	(Employment) Agreement	Employment Agreement	\$ -
100	FIDELITY INVESTMENTS 88 BLACK FALCON AVE STE 167 BOSTON, MA 2210	Corsicana Bedding, LLC	Corsicana Bedding, LLC 401(k) Plan	Employee 401(k) plan	\$ -
101	FOREST HOME INVESTORS LLC ANTHONY, TRACEY 401 E KILBOURN AVE STE 201 MILWAUKEE, WI 53202	Corsicana Bedding, LLC	LEASE AGREEMENT By and Between MORAN REAL ESTATE PROPERTIES, LTD, as Landlord and CORSICANA OPERATING CO., LLC, as Tenant	W. Colter St., Glendale, Arizona - plant lease	\$ 27,540.00
102	FXI, INC. HAROLD EARLEY 100 MATSONFORD RD 5 RADNOR CORPORATE CTR, SUITE 300 RADNOR, PA 19087-4560	Corsicana Bedding, LLC	SUPPLY AGREEMENT	Agreement for supply of foam for mattresses	\$ 3,987,238.00
103	GREAT AMERICAN INSURANCE COMPANY ADMINISTRATIVE OFFICES GREAT AMERICAN TOWER AT QUEEN CITY SQUARE 301 E 4TH ST CINCINNATI, OH 45202	Corsicana Bedding, LLC	Business Insurance Policy	Environmental Site Liability - Policy No. PRE 3342396 01	\$ -
104	GREAT AMERICAN INSURANCE COMPANY ADMINISTRATIVE OFFICES GREAT AMERICAN TOWER AT QUEEN CITY SQUARE 301 E 4TH ST CINCINNATI, OH 45202	Eastern Sleep Products Company	Business Insurance Policy	Environmental Site Liability - Policy No. PRE 3342396 01	\$ -
105	GREAT AMERICAN INSURANCE COMPANY ADMINISTRATIVE OFFICES GREAT AMERICAN TOWER AT QUEEN CITY SQUARE 301 E 4TH ST CINCINNATI, OH 45202	Englander-Symbol Mattress of Mississippi, LLC	Business Insurance Policy	Environmental Site Liability - Policy No. PRE 3342396 01	\$ -
106	GREAT AMERICAN INSURANCE COMPANY ADMINISTRATIVE OFFICES GREAT AMERICAN TOWER AT QUEEN CITY SQUARE 301 E 4TH ST CINCINNATI, OH 45202	Hylton House Furniture, Inc.	Business Insurance Policy	Environmental Site Liability - Policy No. PRE 3342396 01	\$ -

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107	GREAT AMERICAN INSURANCE COMPANY ADMINISTRATIVE OFFICES GREAT AMERICAN TOWER AT QUEEN CITY SQUARE 301 E 4TH ST CINCINNATI, OH 45202	Luuf, LLC	Business Insurance Policy	Environmental Site Liability - Policy No. PRE 3342396 01	\$ -
108	GREAT AMERICAN INSURANCE COMPANY ADMINISTRATIVE OFFICES GREAT AMERICAN TOWER AT QUEEN CITY SQUARE 301 E 4TH ST CINCINNATI, OH 45202	Master Craft Sleep Products, Inc.	Business Insurance Policy	Environmental Site Liability - Policy No. PRE 3342396 01	\$ -
109	GREAT AMERICAN INSURANCE COMPANY ADMINISTRATIVE OFFICES GREAT AMERICAN TOWER AT QUEEN CITY SQUARE 301 E 4TH ST CINCINNATI, OH 45202	Olive Branch Building, LLC	Business Insurance Policy	Environmental Site Liability - Policy No. PRE 3342396 01	\$ -
110	GREAT AMERICAN INSURANCE COMPANY ADMINISTRATIVE OFFICES GREAT AMERICAN TOWER AT QUEEN CITY SQUARE 301 E 4TH ST CINCINNATI, OH 45202	Symbol Mattress of Florida, Inc.	Business Insurance Policy	Environmental Site Liability - Policy No. PRE 3342396 01	\$ -
111	GREAT AMERICAN INSURANCE COMPANY ADMINISTRATIVE OFFICES GREAT AMERICAN TOWER AT QUEEN CITY SQUARE 301 E 4TH ST CINCINNATI, OH 45202	Symbol Mattress of Pennsylvania, Inc.	Business Insurance Policy	Environmental Site Liability - Policy No. PRE 3342396 01	\$ -
112	GREAT AMERICAN INSURANCE COMPANY ADMINISTRATIVE OFFICES GREAT AMERICAN TOWER AT QUEEN CITY SQUARE 301 E 4TH ST CINCINNATI, OH 45202	Symbol Mattress of Wisconsin, Inc.	Business Insurance Policy	Environmental Site Liability - Policy No. PRE 3342396 01	\$ -
113	GREAT AMERICAN INSURANCE COMPANY ADMINISTRATIVE OFFICES GREAT AMERICAN TOWER AT QUEEN CITY SQUARE 301 E 4TH ST CINCINNATI, OH 45202	Symbol Mattress Transportation, Inc.	Business Insurance Policy	Environmental Site Liability - Policy No. PRE 3342396 01	\$ -
114	GREAT AMERICAN INSURANCE COMPANY ADMINISTRATIVE OFFICES GREAT AMERICAN TOWER AT QUEEN CITY SQUARE 301 E 4TH ST CINCINNATI, OH 45202	Thetford Leasing LLC	Business Insurance Policy	Environmental Site Liability - Policy No. PRE 3342396 01	\$ -
115	HEPATICA HILL HOLDINGS, LTD. 1200 N MAYFAIR RD SUITE 310 MILWAUKEE, WI 53226	Eastern Sleep Products Company	License and Indemnity Agreement and as Amended	Real Property Lease - 1007 S. 12th St, Watertown, WI 53094	See item no. 97
116	HOT MELT 2197 CANTON RD, STE 102 MARIETTA, GA 30068	Corsicana Bedding, LLC	Unknown	Equipment rental - AZ plant	\$ -
117	INTERNATIONAL MARKET CNTRS INC DB WMCV PHASE 2 SPE 475 S. GRAND CENTRAL PARKWAY, SUITE 1615 LAS VEGAS, NV 89106	Corsicana Bedding, LLC	LEASE AGREEMENT	Real Property Lease - World Market Center Building B, Showroom B1280, 475 S. Grand Central Parkway, Las Vegas, NV 89106	\$ 41,992.00
118	J.B. HUNT TRANSPORT, INC. NICK HOBBS PO BOX 130 615 CORPORATE DR LOWELL, AR 72745	Corsicana Bedding, LLC	Dedicated Contract Services Carrier Agreement	Agreement to supply trucking services - Bartow, FL	\$ 171,390.89
119	J.B. HUNT TRANSPORT, INC. NICK HOBBS PO BOX 130 615 CORPORATE DR LOWELL, AR 72745	Corsicana Bedding, LLC	Dedicated Contract Services Carrier Agreement	Agreement to supply trucking services - Corsicana TX (2)	\$ 910,051.76
120	J.B. HUNT TRANSPORT, INC. NICK HOBBS PO BOX 130 615 CORPORATE DR LOWELL, AR 72745	Corsicana Bedding, LLC	Dedicated Contract Services Carrier Agreement	Agreement to supply trucking services - Glendale, AZ	\$ 353,775.89
121	J.B. HUNT TRANSPORT, INC. NICK HOBBS PO BOX 130 615 CORPORATE DR LOWELL, AR 72745	Corsicana Bedding, LLC	Dedicated Contract Services Carrier Agreement	Agreement to supply trucking services - Shelbyville, TN	\$ 668,918.01
122	J.B. HUNT TRANSPORT, INC. NICK HOBBS PO BOX 130 615 CORPORATE DR LOWELL, AR 72745	Corsicana Bedding, LLC	Dedicated Contract Services Carrier Agreement	Agreement to supply trucking services - Winlock, WA	\$ 195,881.08

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123	J.B. HUNT TRANSPORT, INC. NICK HOBBS PO BOX 130 615 CORPORATE DR LOWELL, AR 72745	Corsicana Bedding, LLC	Dedicated Contract Services Carrier Agreement	Agreement to supply trucking services - Greensboro, NC	\$ 329,225.77
124	J.B. HUNT TRANSPORT, INC. NICK HOBBS PO BOX 130 615 CORPORATE DR LOWELL, AR 72745	Corsicana Bedding, LLC	Dedicated Contract Services Carrier Agreement	Agreement to supply trucking services - Aurora, IL	\$ 7,056.00
125	J.B. HUNT TRANSPORT, INC. NICK HOBBS PO BOX 130 615 CORPORATE DR LOWELL, AR 72745	Corsicana Bedding, LLC	Dedicated Contract Services Carrier Agreement	Agreement to supply trucking services - Newington, CT	\$ 508,081.65
126	JENNIFER COE ADDRESS INTENTIONALLY OMITTED	Corsicana Bedding, LLC	Retention Bonus Agreement with Corsicana Mattress Co	Retention Bonus Agreement	\$ -
127	JOHN DAVIS ADDRESS INTENTIONALLY OMITTED	Corsicana Bedding, LLC	Retention Bonus Agreement with Corsicana Mattress Co	Retention Bonus Agreement	\$ -
128	JOHNSON CONTROL 4700 EXCHANGE COURT, SUITE 300 BOCA RATON, FL 33431	Corsicana Bedding, LLC	Unknown	Security Alarms - AZ plant	\$ -
129	KENYA RAX ADDRESS INTENTIONALLY OMITTED	Corsicana Bedding, LLC	Retention Bonus Agreement with Corsicana Mattress Co	Retention Bonus Agreement	\$ -
130	KONICA MINOLTA PREMIER FINANCE P.O. BOX 070241 PHILADELPHIA, PA 19176-0241	Eastern Sleep Products Company	Unknown	7 copiers / printers at multiple locations	\$ 2,712.08
131	KONICA MINOLTA BUSINESS SOLUTIONS DEPT. AT 952823 ATLANTA, GA 31192-2823	Eastern Sleep Products Company	Unknown	Maintenance on office machines	See item no. 132
132	KONICA MINOLTA 100 WILLIAMS DR. RAMSEY, NJ 7446	Eastern Sleep Products Company	Unknown	Copier Lease - Virginia Plant	\$ 914.00
133	KUEBIX LLC 5 MILL & MAIN PLACE #400 MAYNARD, MA 1754	Eastern Sleep Products Company	Sales Order with Symbol Mattress	Online Trucking Broker System	\$ -
134	LEAF CAPITAL FUNDING, LLC PENNY WAMSLEY PO BOX 5066 HARTFORD, CT 06102-5066	Corsicana Bedding, LLC	FINANCE AGREEMENT	Operating Equipment lease	\$ 5,031.98
135	LINDSEY WILLIAMS ADDRESS INTENTIONALLY OMITTED	Corsicana Bedding, LLC	Retention Bonus Agreement with Corsicana Mattress Co	Retention Bonus Agreement	\$ -
136	LIZ FRAZIER ADDRESS INTENTIONALLY OMITTED	Corsicana Bedding, LLC	Retention Bonus Agreement with Corsicana Mattress Co	Retention Bonus Agreement	\$ -
137	MARGO COOK ADDRESS INTENTIONALLY OMITTED	Corsicana Bedding, LLC	Retention Bonus Agreement with Corsicana Mattress Co	Retention Bonus Agreement	\$ -
138	MATEERS STORAGE TRAILER RENTALS, INC 115 S REGIONAL RD GREENSBORO, NC 27409	Corsicana Bedding, LLC	Acct 4991	Storage Trailers - NC Plant	\$ 6,577.20
139	METROPOLITAN LIFE INSURANCE COMPANY 200 PARK AVENUE NEW YORK, NY 10166	Corsicana Bedding, LLC	Hospital Indemnity Insurance	Hospital Indemnity Insurance	\$ -
140	NANCY MAST ADDRESS INTENTIONALLY OMITTED	Corsicana Bedding, LLC	Retention Bonus Agreement with Corsicana Mattress Co	Retention Bonus Agreement	\$ -
141	NAVIGATORS MANAGEMENT COMPANY MGU NAVIGATORS INSURANCE COMPANY ATTN AMANDA ORLANDO 400 ATLANTIC ST 8TH FL STAMFORD, CT 06901-3512	Corsicana Bedding, LLC	Surety Bond	Import Bond - Importer Number: 47-172301900	\$ -
142	NET LEASE-POOL 3 LLC DBA MTP 1100 S 12TH ST LLC JESSY VOLPE SOMERA ROAD 130 W 42ND ST FL 22 NEW YORK, NY 10036	Symbol Mattress of Wisconsin, Inc. (WI)	Lease Agreement between NL VENTURES XI WATERTOWN, L.L.C. as Lessor and Symbol Mattress of Wisconsin and Eastern Sleep Products Company, collectively, jointly and severally, as Lessee	S. 12th Street, Watertown, Wisconsin - plant lease	\$ 38,300.00
143	NET LEASE-POOL 3 LLC DBA MTP 1100 S 12TH ST LLC JESSY VOLPE SOMERA ROAD 130 W 42ND ST FL 22 NEW YORK, NY 10036	Eastern Sleep Products Company	Lease Agreement between NL VENTURES XI WATERTOWN, L.L.C. as Lessor and Symbol Mattress of Wisconsin and Eastern Sleep Products Company, collectively, jointly and severally, as Lessee	S. 12th Street, Watertown, Wisconsin - plant lease	\$ -
144	NET LEASE-POOL 3 LLC DBA MTP 2001 BELLWOOD RD LLC C/O SOMERA ROAD 130 W 42ND ST FL 22 NEW YORK, NY 10036	Eastern Sleep Products Company	LEASE AGREEMENT	Real Property Lease - 2001 Bellwood Rd, Richmond, VA 23237	\$ 35,225.00



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145	NET LEASE-POOL3 LLC DBA MTP 8300 INDUSTRIAL DR LLC ANGELICA SAVAGE SOMERA ROAD 130 W 42ND ST FL 22 NEW YORK, NY 10036	Englander Symbol Mattress of Mississippi, LLC	Lease Agreement between NL VENTURES XI OLIVE BRANCH, L.L.C. as Lessor and ENGLANDER-SYMBOL MATTRESS OF MISSISSIPPI, LLC and Eastern Sleep Products Company, collectively, jointly and severally, as Lessee	Industrial Drove, Olive Branch, Mississippi - plant lease	\$ -
146	NET LEASE-POOL3 LLC DBA MTP 8300 INDUSTRIAL DR LLC ANGELICA SAVAGE SOMERA ROAD 130 W 42ND ST FL 22 NEW YORK, NY 10036	Eastern Sleep Products Company	Lease Agreement between NL VENTURES XI OLIVE BRANCH, L.L.C. as Lessor and ENGLANDER-SYMBOL MATTRESS OF MISSISSIPPI, LLC and Eastern Sleep Products Company, collectively, jointly and severally, as Lessee	Industrial Drove, Olive Branch, Mississippi - plant lease	\$ -
147	NET LEASE-POOL3 LLC DBA MTP 8300 INDUSTRIAL DR LLC STEPHANIE BLESSING SOMERA ROAD 130 W 42ND ST FL 22 NEW YORK, NY 10036	Eastern Sleep Products Company	Deed of Lease Between NL VENTURES XI BELL WOOD, L.L.C. as Lessor and Eastern Sleep Products Company as Lessee	Bellwood Rd, Richmond, Virginia - plant lease	\$ -
148	NICOLE CASELLA ADDRESS INTENTIONALLY OMITTED	Corsicana Bedding, LLC	Retention Bonus Agreement with Corsicana Mattress Co	Retention Bonus Agreement	\$ -
149	NORTHSTAR RECYCLING (PROVIDES BALERS) 94 MAPLE STREET PO BOX 188 EAST LONGMEADOW, MA 01028	Corsicana Bedding, LLC	Unknown	4 Balers (equipment) - NC Plant	\$ -
150	OBSIDIAN SPECIALTY INSURANCE COMPANY R-T SPECIALTY LLC 180 N. STETSON AVENUE SUITE 4600 CHICAGO, IL 60601	Corsicana Bedding, LLC	Business Insurance Policy	Excess D&O - Policy No. OSIC-410-DOX-1-2022-1	\$ -
151	OBSIDIAN SPECIALTY INSURANCE COMPANY R-T SPECIALTY LLC 180 N. STETSON AVENUE SUITE 4600 CHICAGO, IL 60601	Eastern Sleep Products Company	Business Insurance Policy	Excess D&O - Policy No. OSIC-410-DOX-1-2022-1	\$ -
152	OBSIDIAN SPECIALTY INSURANCE COMPANY R-T SPECIALTY LLC 180 N. STETSON AVENUE SUITE 4600 CHICAGO, IL 60601	Englander-Symbol Mattress of Mississippi, LLC	Business Insurance Policy	Excess D&O - Policy No. OSIC-410-DOX-1-2022-1	\$ -
153	OBSIDIAN SPECIALTY INSURANCE COMPANY R-T SPECIALTY LLC 180 N. STETSON AVENUE SUITE 4600 CHICAGO, IL 60601	Hylton House Furniture, Inc.	Business Insurance Policy	Excess D&O - Policy No. OSIC-410-DOX-1-2022-1	\$ -
154	OBSIDIAN SPECIALTY INSURANCE COMPANY R-T SPECIALTY LLC 180 N. STETSON AVENUE SUITE 4600 CHICAGO, IL 60601	Luuf, LLC	Business Insurance Policy	Excess D&O - Policy No. OSIC-410-DOX-1-2022-1	\$ -
155	OBSIDIAN SPECIALTY INSURANCE COMPANY R-T SPECIALTY LLC 180 N. STETSON AVENUE SUITE 4600 CHICAGO, IL 60601	Master Craft Sleep Products, Inc.	Business Insurance Policy	Excess D&O - Policy No. OSIC-410-DOX-1-2022-1	\$ -
156	OBSIDIAN SPECIALTY INSURANCE COMPANY R-T SPECIALTY LLC 180 N. STETSON AVENUE SUITE 4600 CHICAGO, IL 60601	Olive Branch Building, LLC	Business Insurance Policy	Excess D&O - Policy No. OSIC-410-DOX-1-2022-1	\$ -
157	OBSIDIAN SPECIALTY INSURANCE COMPANY R-T SPECIALTY LLC 180 N. STETSON AVENUE SUITE 4600 CHICAGO, IL 60601	Symbol Mattress of Florida, Inc.	Business Insurance Policy	Excess D&O - Policy No. OSIC-410-DOX-1-2022-1	\$ -
158	OBSIDIAN SPECIALTY INSURANCE COMPANY R-T SPECIALTY LLC 180 N. STETSON AVENUE SUITE 4600 CHICAGO, IL 60601	Symbol Mattress of Pennsylvania, Inc.	Business Insurance Policy	Excess D&O - Policy No. OSIC-410-DOX-1-2022-1	\$ -
159	OBSIDIAN SPECIALTY INSURANCE COMPANY R-T SPECIALTY LLC 180 N. STETSON AVENUE SUITE 4600 CHICAGO, IL 60601	Symbol Mattress of Wisconsin, Inc.	Business Insurance Policy	Excess D&O - Policy No. OSIC-410-DOX-1-2022-1	\$ -

Item #	Contract Counterparty Name & Address	DEBTOR ENTITY NAME	TITLE OF CONTRACT	CONTRACT TYPE	ESTIMATED CURE AS OF PETITION DATE
160	OBSIDIAN SPECIALTY INSURANCE COMPANY R-T SPECIALTY LLC 180 N. STETSON AVENUE SUITE 4600 CHICAGO, IL 60601	Symbol Mattress Transportation, Inc.	Business Insurance Policy	Excess D&O - Policy No. OSIC-410-DOX-1-2022-1	\$ -
161	OBSIDIAN SPECIALTY INSURANCE COMPANY R-T SPECIALTY LLC 180 N. STETSON AVENUE SUITE 4600 CHICAGO, IL 60601	Thetford Leasing LLC	Business Insurance Policy	Excess D&O - Policy No. OSIC-410-DOX-1-2022-1	\$ -
162	OHM SYSTEMS INC 10895 INDECO DRIVE CINCINNATI, OH 45241	Corsicana Bedding, LLC	Unknown	ERP system	\$ 481,337.08
163	PAULA SCHULMEISTER ADDRESS INTENTIONALLY OMITTED	Corsicana Bedding, LLC	Retention Bonus Agreement with Corsicana Mattress Co	Retention Bonus Agreement	\$ -
164	PAYCOM PAYROLL, LLC 7501 W MEMORIAL ROAD OKLAHOMA CITY, OK 73142	Corsicana Bedding, LLC	Payroll and Human Capital Management Services Agreement and related documents	Payroll processing and related services	\$ -
165	PEOPLES PREMIUM FINANCE JOHN BINAGGIO 600 SW JEFFERSON SUITE 204 LEE'S SUMMIT, MO 64063	Corsicana Bedding, LLC	Acct: 1104-359893 - Corsicana Investors LLC	Premium Financing	\$ -
166	PEOPLES PREMIUM FINANCE JOHN BINAGGIO 600 SW JEFFERSON SUITE 204 LEE'S SUMMIT, MO 64063	Eastern Sleep Products Company	Acct: 1104-359893 - Corsicana Investors LLC	Premium Financing	\$ -
167	PEOPLES PREMIUM FINANCE JOHN BINAGGIO 600 SW JEFFERSON SUITE 204 LEE'S SUMMIT, MO 64063	Englander-Symbol Mattress of Mississippi, LLC	Acct: 1104-359893 - Corsicana Investors LLC	Premium Financing	\$ -
168	PEOPLES PREMIUM FINANCE JOHN BINAGGIO 600 SW JEFFERSON SUITE 204 LEE'S SUMMIT, MO 64063	Hylton House Furniture, Inc.	Acct: 1104-359893 - Corsicana Investors LLC	Premium Financing	\$ -
169	PEOPLES PREMIUM FINANCE JOHN BINAGGIO 600 SW JEFFERSON SUITE 204 LEE'S SUMMIT, MO 64063	Luuf, LLC	Acct: 1104-359893 - Corsicana Investors LLC	Premium Financing	\$ -
170	PEOPLES PREMIUM FINANCE JOHN BINAGGIO 600 SW JEFFERSON SUITE 204 LEE'S SUMMIT, MO 64063	Master Craft Sleep Products, Inc.	Acct: 1104-359893 - Corsicana Investors LLC	Premium Financing	\$ -
171	PEOPLES PREMIUM FINANCE JOHN BINAGGIO 600 SW JEFFERSON SUITE 204 LEE'S SUMMIT, MO 64063	Olive Branch Building, LLC	Acct: 1104-359893 - Corsicana Investors LLC	Premium Financing	\$ -
172	PEOPLES PREMIUM FINANCE JOHN BINAGGIO 600 SW JEFFERSON SUITE 204 LEE'S SUMMIT, MO 64063	Symbol Mattress of Florida, Inc.	Acct: 1104-359893 - Corsicana Investors LLC	Premium Financing	\$ -
173	PEOPLES PREMIUM FINANCE JOHN BINAGGIO 600 SW JEFFERSON SUITE 204 LEE'S SUMMIT, MO 64063	Symbol Mattress of Pennsylvania, Inc.	Acct: 1104-359893 - Corsicana Investors LLC	Premium Financing	\$ -
174	PEOPLES PREMIUM FINANCE JOHN BINAGGIO 600 SW JEFFERSON SUITE 204 LEE'S SUMMIT, MO 64063	Symbol Mattress of Wisconsin, Inc.	Acct: 1104-359893 - Corsicana Investors LLC	Premium Financing	\$ -
175	PEOPLES PREMIUM FINANCE JOHN BINAGGIO 600 SW JEFFERSON SUITE 204 LEE'S SUMMIT, MO 64063	Symbol Mattress Transportation, Inc.	Acct: 1104-359893 - Corsicana Investors LLC	Premium Financing	\$ -
176	PEOPLES PREMIUM FINANCE JOHN BINAGGIO 600 SW JEFFERSON SUITE 204 LEE'S SUMMIT, MO 64063	Thetford Leasing LLC	Acct: 1104-359893 - Corsicana Investors LLC	Premium Financing	\$ -
177	PHOENIX INSURANCE COMPANY 205 MAIN STREET CHESTER, NJ 07930	Corsicana Bedding, LLC	Business Insurance Policy	Automobile - Policy No. BA-OP957391-21-14	\$ -
178	PHOENIX INSURANCE COMPANY 205 MAIN STREET CHESTER, NJ 07930	Eastern Sleep Products Company	Business Insurance Policy	Automobile - Policy No. BA-OP957391-21-14	\$ -

Item #	Contract Counterparty Name & Address	DEBTOR ENTITY NAME	TITLE OF CONTRACT	CONTRACT TYPE	ESTIMATED CURE AS OF PETITION DATE
179	PHOENIX INSURANCE COMPANY 205 MAIN STREET CHESTER, NJ 07930	Englander-Symbol Mattress of Mississippi, LLC	Business Insurance Policy	Automobile - Policy No. BA-OP957391-21-14	\$ -
180	PHOENIX INSURANCE COMPANY 205 MAIN STREET CHESTER, NJ 07930	Hylton House Furniture, Inc.	Business Insurance Policy	Automobile - Policy No. BA-OP957391-21-14	\$ -
181	PHOENIX INSURANCE COMPANY 205 MAIN STREET CHESTER, NJ 07930	Luuf, LLC	Business Insurance Policy	Automobile - Policy No. BA-OP957391-21-14	\$ -
182	PHOENIX INSURANCE COMPANY 205 MAIN STREET CHESTER, NJ 07930	Master Craft Sleep Products, Inc.	Business Insurance Policy	Automobile - Policy No. BA-OP957391-21-14	\$ -
183	PHOENIX INSURANCE COMPANY 205 MAIN STREET CHESTER, NJ 07930	Olive Branch Building, LLC	Business Insurance Policy	Automobile - Policy No. BA-OP957391-21-14	\$ -
184	PHOENIX INSURANCE COMPANY 205 MAIN STREET CHESTER, NJ 07930	Symbol Mattress of Florida, Inc.	Business Insurance Policy	Automobile - Policy No. BA-OP957391-21-14	\$ -
185	PHOENIX INSURANCE COMPANY 205 MAIN STREET CHESTER, NJ 07930	Symbol Mattress of Pennsylvania, Inc.	Business Insurance Policy	Automobile - Policy No. BA-OP957391-21-14	\$ -
186	PHOENIX INSURANCE COMPANY 205 MAIN STREET CHESTER, NJ 07930	Symbol Mattress of Wisconsin, Inc.	Business Insurance Policy	Automobile - Policy No. BA-OP957391-21-14	\$ -
187	PHOENIX INSURANCE COMPANY 205 MAIN STREET CHESTER, NJ 07930	Symbol Mattress Transportation, Inc.	Business Insurance Policy	Automobile - Policy No. BA-OP957391-21-14	\$ -
188	PHOENIX INSURANCE COMPANY 205 MAIN STREET CHESTER, NJ 07930	Thetford Leasing LLC	Business Insurance Policy	Automobile - Policy No. BA-OP957391-21-14	\$ -
189	PITNEY BOWES GLOBAL FINANCIAL SVC PO BOX 981022 BOSTON, MA 02298-1022	Eastern Sleep Products Company	Unknown	Office equipment lease; Symbol Mattress -Corp office Richmond, VA	\$ -
190	QUENCH USA, INC. P.O. BOX 781393 PHILADELPHIA, PA 19178-1393	Eastern Sleep Products Company	Unknown	Water coolers (office & Plant); Symbol Mattress -Corp office Richmond, VA	\$ 571.96
191	ROBIN CHANDLER ADDRESS INTENTIONALLY OMITTED	Corsicana Bedding, LLC	Retention Bonus Agreement with Corsicana Mattress Co	Retention Bonus Agreement	\$ -
192	RY HOLDINGS PROPERTY 300 LLC 1200 N MAYFAIR RD SUITE 310 MILWAUKEE, WI 53226	Eastern Sleep Products Company	License and Indemnity Agreement and as Amended	Real Property Lease - 1007 S. 12th St, Watertown, WI 53094	See Item No. 97
193	SAGE SOFTWARE, INC 6561 IRVINE CENTER DRIVE IRVINE, CA 92618	Corsicana Bedding, LLC	Unknown	Fixed Asset Listing IT system	\$ -
194	SCHNEIDER NATIONAL CARRIERS, INC. PO BOX 2545 GREEN BAY, WI 54306-2545	Corsicana Bedding, LLC	Dedicated Capacity Transportation Agreement	Agreement to supply trucking services to Watertown, WI	\$ 100,984.30
195	SCHNEIDER NATIONAL CARRIERS, INC. PO BOX 2545 GREEN BAY, WI 54306-2545	Corsicana Bedding, LLC	Dedicated Capacity Transportation Agreement	Agreement to supply trucking services to Olive Branch, MS	\$ 130,332.09
196	SOUTHERN CARLISON 10840 HARNEY STREET OMAHA, NE 68154	Corsicana Bedding, LLC	Unknown	Frame shop hand scanners - NC Plant	\$ 6,395.38
197	SOUTHERN CARLISON 10840 HARNEY STREET OMAHA, NE 68154	Corsicana Bedding, LLC	Unknown	BEA hand Staplers - NC Plat	See Item No. 196
198	STARSTONE SPECIALTY INSURANCE COMPANY R-T SPECIALTY LLC 180 N. STETSON AVENUE SUITE 4600 CHICAGO, IL 60601	Corsicana Bedding, LLC	Business Insurance Policy	Excess D&O - Policy No. D72808221ASP	\$ -
199	STARSTONE SPECIALTY INSURANCE COMPANY R-T SPECIALTY LLC 180 N. STETSON AVENUE SUITE 4600 CHICAGO, IL 60601	Eastern Sleep Products Company	Business Insurance Policy	Excess D&O - Policy No. D72808221ASP	\$ -

Item #	Contract Counterparty Name & Address	DEBTOR ENTITY NAME	TITLE OF CONTRACT	CONTRACT TYPE	ESTIMATED CURE AS OF PETITION DATE
200	STARSTONE SPECIALTY INSURANCE COMPANY R-T SPECIALTY LLC 180 N. STETSON AVENUE SUITE 4600 CHICAGO, IL 60601	Englander-Symbol Mattress of Mississippi, LLC	Business Insurance Policy	Excess D&O - Policy No. D72808221ASP	\$ -
201	STARSTONE SPECIALTY INSURANCE COMPANY R-T SPECIALTY LLC 180 N. STETSON AVENUE SUITE 4600 CHICAGO, IL 60601	Hylton House Furniture, Inc.	Business Insurance Policy	Excess D&O - Policy No. D72808221ASP	\$ -
202	STARSTONE SPECIALTY INSURANCE COMPANY R-T SPECIALTY LLC 180 N. STETSON AVENUE SUITE 4600 CHICAGO, IL 60601	Luuf, LLC	Business Insurance Policy	Excess D&O - Policy No. D72808221ASP	\$ -
203	STARSTONE SPECIALTY INSURANCE COMPANY R-T SPECIALTY LLC 180 N. STETSON AVENUE SUITE 4600 CHICAGO, IL 60601	Master Craft Sleep Products, Inc.	Business Insurance Policy	Excess D&O - Policy No. D72808221ASP	\$ -
204	STARSTONE SPECIALTY INSURANCE COMPANY R-T SPECIALTY LLC 180 N. STETSON AVENUE SUITE 4600 CHICAGO, IL 60601	Olive Branch Building, LLC	Business Insurance Policy	Excess D&O - Policy No. D72808221ASP	\$ -
205	STARSTONE SPECIALTY INSURANCE COMPANY R-T SPECIALTY LLC 180 N. STETSON AVENUE SUITE 4600 CHICAGO, IL 60601	Symbol Mattress of Florida, Inc.	Business Insurance Policy	Excess D&O - Policy No. D72808221ASP	\$ -
206	STARSTONE SPECIALTY INSURANCE COMPANY R-T SPECIALTY LLC 180 N. STETSON AVENUE SUITE 4600 CHICAGO, IL 60601	Symbol Mattress of Pennsylvania, Inc.	Business Insurance Policy	Excess D&O - Policy No. D72808221ASP	\$ -
207	STARSTONE SPECIALTY INSURANCE COMPANY R-T SPECIALTY LLC 180 N. STETSON AVENUE SUITE 4600 CHICAGO, IL 60601	Symbol Mattress of Wisconsin, Inc.	Business Insurance Policy	Excess D&O - Policy No. D72808221ASP	\$ -
208	STARSTONE SPECIALTY INSURANCE COMPANY R-T SPECIALTY LLC 180 N. STETSON AVENUE SUITE 4600 CHICAGO, IL 60601	Symbol Mattress Transportation, Inc.	Business Insurance Policy	Excess D&O - Policy No. D72808221ASP	\$ -
209	STARSTONE SPECIALTY INSURANCE COMPANY R-T SPECIALTY LLC 180 N. STETSON AVENUE SUITE 4600 CHICAGO, IL 60601	Thetford Leasing LLC	Business Insurance Policy	Excess D&O - Policy No. D72808221ASP	\$ -
210	SUMERA ASGHAR ADDRESS INTENTIONALLY OMITTED	Corsicana Bedding, LLC	Retention Bonus Agreement with Corsicana Mattress Co	Retention Bonus Agreement	\$ -
211	SUNBELT RENTALS 2341 DEERFIELD DRIVE FORT MILL, SC 29715	Corsicana Bedding, LLC	Acct 602298	Scissor lift - NC plant	\$ 39,936.30
212	TRAVELERS INDEMNITY CORPORATION OF AMERICA 1 TOWER SQ HARTFORD, CT 06183-0003	Corsicana Bedding, LLC	Business Insurance Policy	Property - Policy No. 660-0P950549-21-14;	\$ -
213	TRAVELERS INDEMNITY CORPORATION OF AMERICA 1 TOWER SQ HARTFORD, CT 06183-0003	Corsicana Bedding, LLC	Business Insurance Policy	General Liability - Policy No. 660-0P950549-21-14	\$ -
214	TRAVELERS INDEMNITY CORPORATION OF AMERICA 1 TOWER SQ HARTFORD, CT 06183-0003	Eastern Sleep Products Company	Business Insurance Policy	Property - Policy No. 660-0P950549-21-14;	\$ -
215	TRAVELERS INDEMNITY CORPORATION OF AMERICA 1 TOWER SQ HARTFORD, CT 06183-0003	Eastern Sleep Products Company	Business Insurance Policy	General Liability - Policy No. 660-0P950549-21-14	\$ -

Item #	Contract Counterparty Name & Address	DEBTOR ENTITY NAME	TITLE OF CONTRACT	CONTRACT TYPE	ESTIMATED CURE AS OF PETITION DATE
216	TRAVELERS INDEMNITY CORPORATION OF AMERICA 1 TOWER SQ HARTFORD, CT 06183-0003	Englander-Symbol Mattress of Mississippi, LLC	Business Insurance Policy	Property - Policy No. 660-0P950549-21-14;	\$ -
217	TRAVELERS INDEMNITY CORPORATION OF AMERICA 1 TOWER SQ HARTFORD, CT 06183-0003	Englander-Symbol Mattress of Mississippi, LLC	Business Insurance Policy	General Liability - Policy No. 660-0P950549-21-14	\$ -
218	TRAVELERS INDEMNITY CORPORATION OF AMERICA 1 TOWER SQ HARTFORD, CT 06183-0003	Hylton House Furniture, Inc.	Business Insurance Policy	Property - Policy No. 660-0P950549-21-14;	\$ -
219	TRAVELERS INDEMNITY CORPORATION OF AMERICA 1 TOWER SQ HARTFORD, CT 06183-0003	Hylton House Furniture, Inc.	Business Insurance Policy	General Liability - Policy No. 660-0P950549-21-14	\$ -
220	TRAVELERS INDEMNITY CORPORATION OF AMERICA 1 TOWER SQ HARTFORD, CT 06183-0003	Luuf, LLC	Business Insurance Policy	Property - Policy No. 660-0P950549-21-14;	\$ -
221	TRAVELERS INDEMNITY CORPORATION OF AMERICA 1 TOWER SQ HARTFORD, CT 06183-0003	Luuf, LLC	Business Insurance Policy	General Liability - Policy No. 660-0P950549-21-14	\$ -
222	TRAVELERS INDEMNITY CORPORATION OF AMERICA 1 TOWER SQ HARTFORD, CT 06183-0003	Master Craft Sleep Products, Inc.	Business Insurance Policy	Property - Policy No. 660-0P950549-21-14;	\$ -
223	TRAVELERS INDEMNITY CORPORATION OF AMERICA 1 TOWER SQ HARTFORD, CT 06183-0003	Master Craft Sleep Products, Inc.	Business Insurance Policy	General Liability - Policy No. 660-0P950549-21-14	\$ -
224	TRAVELERS INDEMNITY CORPORATION OF AMERICA 1 TOWER SQ HARTFORD, CT 06183-0003	Olive Branch Building, LLC	Business Insurance Policy	Property - Policy No. 660-0P950549-21-14;	\$ -
225	TRAVELERS INDEMNITY CORPORATION OF AMERICA 1 TOWER SQ HARTFORD, CT 06183-0003	Olive Branch Building, LLC	Business Insurance Policy	General Liability - Policy No. 660-0P950549-21-14	\$ -
226	TRAVELERS INDEMNITY CORPORATION OF AMERICA 1 TOWER SQ HARTFORD, CT 06183-0003	Symbol Mattress of Florida, Inc.	Business Insurance Policy	Property - Policy No. 660-0P950549-21-14;	\$ -
227	TRAVELERS INDEMNITY CORPORATION OF AMERICA 1 TOWER SQ HARTFORD, CT 06183-0003	Symbol Mattress of Florida, Inc.	Business Insurance Policy	General Liability - Policy No. 660-0P950549-21-14	\$ -
228	TRAVELERS INDEMNITY CORPORATION OF AMERICA 1 TOWER SQ HARTFORD, CT 06183-0003	Symbol Mattress of Pennsylvania, Inc.	Business Insurance Policy	Property - Policy No. 660-0P950549-21-14;	\$ -
229	TRAVELERS INDEMNITY CORPORATION OF AMERICA 1 TOWER SQ HARTFORD, CT 06183-0003	Symbol Mattress of Pennsylvania, Inc.	Business Insurance Policy	General Liability - Policy No. 660-0P950549-21-14	\$ -
230	TRAVELERS INDEMNITY CORPORATION OF AMERICA 1 TOWER SQ HARTFORD, CT 06183-0003	Symbol Mattress of Wisconsin, Inc.	Business Insurance Policy	Property - Policy No. 660-0P950549-21-14;	\$ -
231	TRAVELERS INDEMNITY CORPORATION OF AMERICA 1 TOWER SQ HARTFORD, CT 06183-0003	Symbol Mattress of Wisconsin, Inc.	Business Insurance Policy	General Liability - Policy No. 660-0P950549-21-14	\$ -
232	TRAVELERS INDEMNITY CORPORATION OF AMERICA 1 TOWER SQ HARTFORD, CT 06183-0003	Symbol Mattress Transportation, Inc.	Business Insurance Policy	Property - Policy No. 660-0P950549-21-14;	\$ -
233	TRAVELERS INDEMNITY CORPORATION OF AMERICA 1 TOWER SQ HARTFORD, CT 06183-0003	Symbol Mattress Transportation, Inc.	Business Insurance Policy	General Liability - Policy No. 660-0P950549-21-14	\$ -

Item #	Contract Counterparty Name & Address	DEBTOR ENTITY NAME	TITLE OF CONTRACT	CONTRACT TYPE	ESTIMATED CURE AS OF PETITION DATE
234	TRAVELERS INDEMNITY CORPORATION OF AMERICA 1 TOWER SQ HARTFORD, CT 06183-0003	Thetford Leasing LLC	Business Insurance Policy	Property - Policy No. 660-0P950549-21-14;	\$ -
235	TRAVELERS INDEMNITY CORPORATION OF AMERICA 1 TOWER SQ HARTFORD, CT 06183-0003	Thetford Leasing LLC	Business Insurance Policy	General Liability - Policy No. 660-0P950549-21-14	\$ -
236	TRAVELERS PROPERTY AND CASUALTY COMPANY OF AMERICA 1 TOWER SQ HARTFORD, CT 06183-0003	Corsicana Bedding, LLC	Business Insurance Policy	Excess Liability - Policy No. 6S129831-EX	\$ -
237	TRAVELERS PROPERTY AND CASUALTY COMPANY OF AMERICA 1 TOWER SQ HARTFORD, CT 06183-0003	Eastern Sleep Products Company	Business Insurance Policy	Excess Liability - Policy No. 6S129831-EX	\$ -
238	TRAVELERS PROPERTY AND CASUALTY COMPANY OF AMERICA 1 TOWER SQ HARTFORD, CT 06183-0003	Englander-Symbol Mattress of Mississippi, LLC	Business Insurance Policy	Excess Liability - Policy No. 6S129831-EX	\$ -
239	TRAVELERS PROPERTY AND CASUALTY COMPANY OF AMERICA 1 TOWER SQ HARTFORD, CT 06183-0003	Hylton House Furniture, Inc.	Business Insurance Policy	Excess Liability - Policy No. 6S129831-EX	\$ -
240	TRAVELERS PROPERTY AND CASUALTY COMPANY OF AMERICA 1 TOWER SQ HARTFORD, CT 06183-0003	Luuf, LLC	Business Insurance Policy	Excess Liability - Policy No. 6S129831-EX	\$ -
241	TRAVELERS PROPERTY AND CASUALTY COMPANY OF AMERICA 1 TOWER SQ HARTFORD, CT 06183-0003	Master Craft Sleep Products, Inc.	Business Insurance Policy	Excess Liability - Policy No. 6S129831-EX	\$ -
242	TRAVELERS PROPERTY AND CASUALTY COMPANY OF AMERICA 1 TOWER SQ HARTFORD, CT 06183-0003	Olive Branch Building, LLC	Business Insurance Policy	Excess Liability - Policy No. 6S129831-EX	\$ -
243	TRAVELERS PROPERTY AND CASUALTY COMPANY OF AMERICA 1 TOWER SQ HARTFORD, CT 06183-0003	Symbol Mattress of Florida, Inc.	Business Insurance Policy	Excess Liability - Policy No. 6S129831-EX	\$ -
244	TRAVELERS PROPERTY AND CASUALTY COMPANY OF AMERICA 1 TOWER SQ HARTFORD, CT 06183-0003	Symbol Mattress of Pennsylvania, Inc.	Business Insurance Policy	Excess Liability - Policy No. 6S129831-EX	\$ -
245	TRAVELERS PROPERTY AND CASUALTY COMPANY OF AMERICA 1 TOWER SQ HARTFORD, CT 06183-0003	Symbol Mattress of Wisconsin, Inc.	Business Insurance Policy	Excess Liability - Policy No. 6S129831-EX	\$ -
246	TRAVELERS PROPERTY AND CASUALTY COMPANY OF AMERICA 1 TOWER SQ HARTFORD, CT 06183-0003	Symbol Mattress Transportation, Inc.	Business Insurance Policy	Excess Liability - Policy No. 6S129831-EX	\$ -
247	TRAVELERS PROPERTY AND CASUALTY COMPANY OF AMERICA 1 TOWER SQ HARTFORD, CT 06183-0003	Thetford Leasing LLC	Business Insurance Policy	Excess Liability - Policy No. 6S129831-EX	\$ -
248	TRULY NOLEN PEST CONTROL 432 S WILLIAMS BLVD TUCSON, AZ 85711	Corsicana Bedding, LLC	Unknown	Pest Control Services AZ Plant	\$ 500.00
249	UNITED STATES POSTMASTER 251 LANASTER AVE FT WORTH, TX 76102	Corsicana Bedding, LLC	Post Office Box Service	PO Box - Corp office	\$ -
250	UNITED STATES POSTMASTER POSTMASTER CORSICANA, TX 75110	Eastern Sleep Products Company	Unknown	PO Box - AZ Plant	\$ -

Item #	Contract Counterparty Name & Address	DEBTOR ENTITY NAME	TITLE OF CONTRACT	CONTRACT TYPE	ESTIMATED CURE AS OF PETITION DATE
251	VARIOUS TRAVELERS SUBSIDIARIES INCLUDING THE TRAVELERS INDEMNITY COMPANY OF CONNECTICUT, TRAVELERS PROPERTY CASUALTY COMPANY OF AMERICA, THE PHOENIX INSURANCE COMPANY, AND OTHERS TRAVELERS INDEMNITY COMPANY OF CONNECTICUT 1 TOWER SQ HARTFORD, CT 06183-0003	Corsicana Bedding, LLC	Business Insurance Policy	Worker's Compensation - Policy No. UB-7R704054-21-14	\$ -
252	VARIOUS TRAVELERS SUBSIDIARIES INCLUDING THE TRAVELERS INDEMNITY COMPANY OF CONNECTICUT, TRAVELERS PROPERTY CASUALTY COMPANY OF AMERICA, THE PHOENIX INSURANCE COMPANY, AND OTHERS TRAVELERS INDEMNITY COMPANY OF CONNECTICUT 1 TOWER SQ HARTFORD, CT 06183-0003	Eastern Sleep Products Company	Business Insurance Policy	Worker's Compensation - Policy No. UB-7R704054-21-14	\$ -
253	VARIOUS TRAVELERS SUBSIDIARIES INCLUDING THE TRAVELERS INDEMNITY COMPANY OF CONNECTICUT, TRAVELERS PROPERTY CASUALTY COMPANY OF AMERICA, THE PHOENIX INSURANCE COMPANY, AND OTHERS TRAVELERS INDEMNITY COMPANY OF CONNECTICUT 1 TOWER SQ HARTFORD, CT 06183-0003	Englander-Symbol Mattress of Mississippi, LLC	Business Insurance Policy	Worker's Compensation - Policy No. UB-7R704054-21-14	\$ -
254	VARIOUS TRAVELERS SUBSIDIARIES INCLUDING THE TRAVELERS INDEMNITY COMPANY OF CONNECTICUT, TRAVELERS PROPERTY CASUALTY COMPANY OF AMERICA, THE PHOENIX INSURANCE COMPANY, AND OTHERS TRAVELERS INDEMNITY COMPANY OF CONNECTICUT 1 TOWER SQ HARTFORD, CT 06183-0003	Hylton House Furniture, Inc.	Business Insurance Policy	Worker's Compensation - Policy No. UB-7R704054-21-14	\$ -
255	VARIOUS TRAVELERS SUBSIDIARIES INCLUDING THE TRAVELERS INDEMNITY COMPANY OF CONNECTICUT, TRAVELERS PROPERTY CASUALTY COMPANY OF AMERICA, THE PHOENIX INSURANCE COMPANY, AND OTHERS TRAVELERS INDEMNITY COMPANY OF CONNECTICUT 1 TOWER SQ HARTFORD, CT 06183-0003	Luuf, LLC	Business Insurance Policy	Worker's Compensation - Policy No. UB-7R704054-21-14	\$ -
256	VARIOUS TRAVELERS SUBSIDIARIES INCLUDING THE TRAVELERS INDEMNITY COMPANY OF CONNECTICUT, TRAVELERS PROPERTY CASUALTY COMPANY OF AMERICA, THE PHOENIX INSURANCE COMPANY, AND OTHERS TRAVELERS INDEMNITY COMPANY OF CONNECTICUT 1 TOWER SQ HARTFORD, CT 06183-0003	Master Craft Sleep Products, Inc.	Business Insurance Policy	Worker's Compensation - Policy No. UB-7R704054-21-14	\$ -
257	VARIOUS TRAVELERS SUBSIDIARIES INCLUDING THE TRAVELERS INDEMNITY COMPANY OF CONNECTICUT, TRAVELERS PROPERTY CASUALTY COMPANY OF AMERICA, THE PHOENIX INSURANCE COMPANY, AND OTHERS TRAVELERS INDEMNITY COMPANY OF CONNECTICUT 1 TOWER SQ HARTFORD, CT 06183-0003	Olive Branch Building, LLC	Business Insurance Policy	Worker's Compensation - Policy No. UB-7R704054-21-14	\$ -
258	VARIOUS TRAVELERS SUBSIDIARIES INCLUDING THE TRAVELERS INDEMNITY COMPANY OF CONNECTICUT, TRAVELERS PROPERTY CASUALTY COMPANY OF AMERICA, THE PHOENIX INSURANCE COMPANY, AND OTHERS TRAVELERS INDEMNITY COMPANY OF CONNECTICUT 1 TOWER SQ HARTFORD, CT 06183-0003	Symbol Mattress of Florida, Inc.	Business Insurance Policy	Worker's Compensation - Policy No. UB-7R704054-21-14	\$ -

Item #	Contract Counterparty Name & Address	DEBTOR ENTITY NAME	TITLE OF CONTRACT	CONTRACT TYPE	ESTIMATED CURE AS OF PETITION DATE
259	VARIOUS TRAVELERS SUBSIDIARIES INCLUDING THE TRAVELERS INDEMNITY COMPANY OF CONNECTICUT, TRAVELERS PROPERTY CASUALTY COMPANY OF AMERICA, THE PHOENIX INSURANCE COMPANY, AND OTHERS TRAVELERS INDEMNITY COMPANY OF CONNECTICUT 1 TOWER SQ HARTFORD, CT 06183-0003	Symbol Mattress of Pennsylvania, Inc.	Business Insurance Policy	Worker's Compensation - Policy No. UB-7R704054-21-14	\$ -
260	VARIOUS TRAVELERS SUBSIDIARIES INCLUDING THE TRAVELERS INDEMNITY COMPANY OF CONNECTICUT, TRAVELERS PROPERTY CASUALTY COMPANY OF AMERICA, THE PHOENIX INSURANCE COMPANY, AND OTHERS TRAVELERS INDEMNITY COMPANY OF CONNECTICUT 1 TOWER SQ HARTFORD, CT 06183-0003	Symbol Mattress of Wisconsin, Inc.	Business Insurance Policy	Worker's Compensation - Policy No. UB-7R704054-21-14	\$ -
261	VARIOUS TRAVELERS SUBSIDIARIES INCLUDING THE TRAVELERS INDEMNITY COMPANY OF CONNECTICUT, TRAVELERS PROPERTY CASUALTY COMPANY OF AMERICA, THE PHOENIX INSURANCE COMPANY, AND OTHERS TRAVELERS INDEMNITY COMPANY OF CONNECTICUT 1 TOWER SQ HARTFORD, CT 06183-0003	Symbol Mattress Transportation, Inc.	Business Insurance Policy	Worker's Compensation - Policy No. UB-7R704054-21-14	\$ -
262	VARIOUS TRAVELERS SUBSIDIARIES INCLUDING THE TRAVELERS INDEMNITY COMPANY OF CONNECTICUT, TRAVELERS PROPERTY CASUALTY COMPANY OF AMERICA, THE PHOENIX INSURANCE COMPANY, AND OTHERS TRAVELERS INDEMNITY COMPANY OF CONNECTICUT 1 TOWER SQ HARTFORD, CT 06183-0003	Thetford Leasing LLC	Business Insurance Policy	Worker's Compensation - Policy No. UB-7R704054-21-14	\$ -
263	XTRA LEASE 7911 FORSYTH BLVD STE 600 SAINT LOUIS, MO 63105	Corsicana Bedding, LLC	Acct 42051785	Storage Trailer - NC Plant	\$ 5,526.48
264	XTRA LEASE 7911 FORSYTH BLVD STE 600 SAINT LOUIS, MO 63105	Corsicana Bedding, LLC	Acct 42051787	Storage Trailer - NC Plant	See Item No. 263
265	XTRA LEASE 7911 FORSYTH BLVD STE 600 SAINT LOUIS, MO 63105	Corsicana Bedding, LLC	Acct 42051716	Storage Trailer - NC Plant	See Item No. 263
266	XTRA LEASE 7911 FORSYTH BLVD STE 600 SAINT LOUIS, MO 63105	Corsicana Bedding, LLC	Acct 42052543	Storage Trailer - NC Plant	See Item No. 263
267	XTRA LEASE 7911 FORSYTH BLVD STE 600 SAINT LOUIS, MO 63105	Corsicana Bedding, LLC	Acct 42052544	Storage Trailer - NC Plant	See Item No. 263
268	XTRA LEASE 7911 FORSYTH BLVD STE 600 SAINT LOUIS, MO 63105	Corsicana Bedding, LLC	Acct 42051717	Storage Trailer - NC Plant	See Item No. 263
269	XTRA LEASE 7911 FORSYTH BLVD STE 600 SAINT LOUIS, MO 63105	Corsicana Bedding, LLC	Acct 42051718	Storage Trailer - NC Plant	See Item No. 263
270	XTRA LEASE 7911 FORSYTH BLVD STE 600 SAINT LOUIS, MO 63105	Corsicana Bedding, LLC	Acct 42051723	Storage Trailer - NC Plant	See Item No. 263